

To the Public Utility Commission of Texas

ERCOT Wholesale Electricity Market Monthly Report

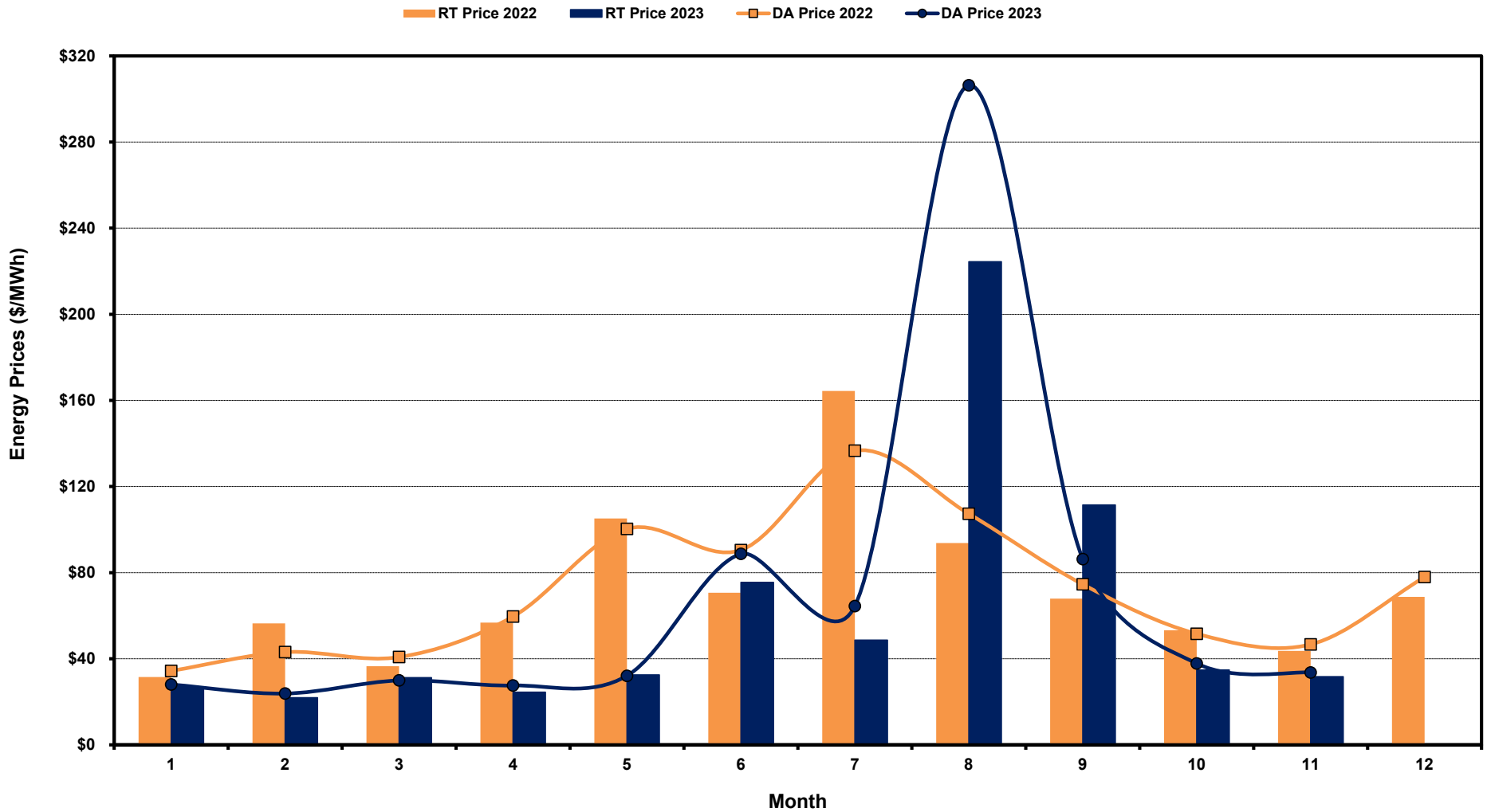
Monday, December 11, 2023

Potomac Economics, Ltd.
Independent Market Monitor

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ERCOT-wide Average Energy Prices DA vs RT

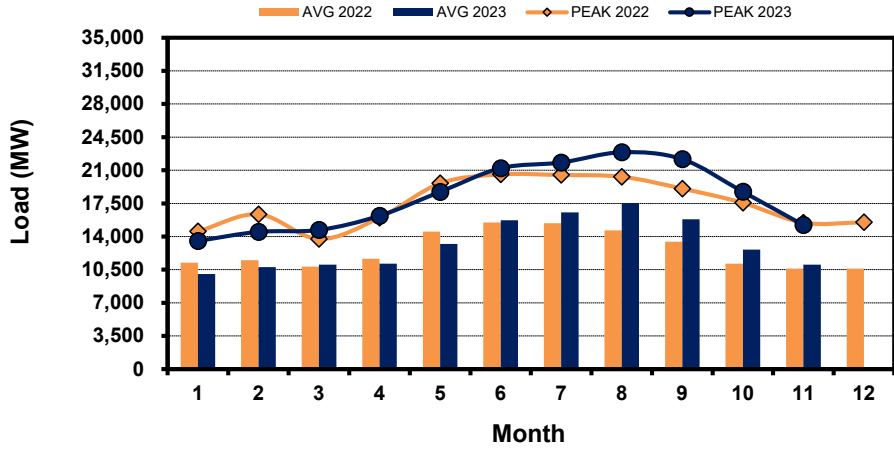
(avg. DA & RT SPPs weighted by Real Time Settlement Loads)



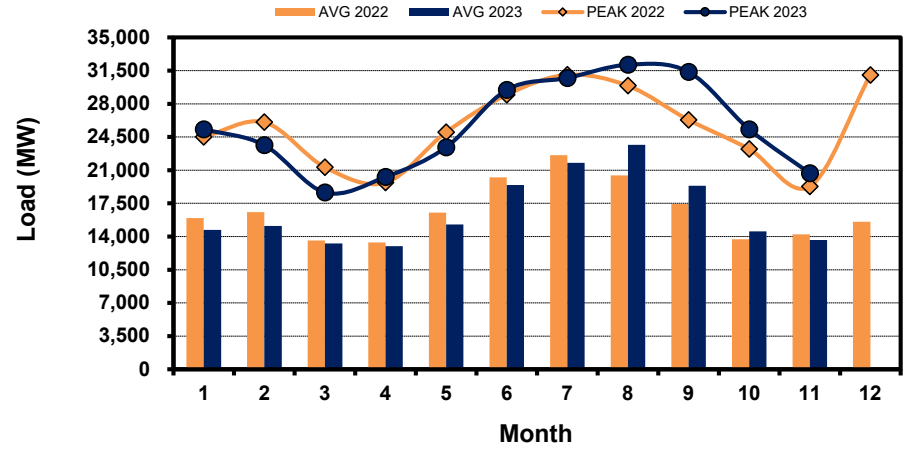
Load Zone Load Statistics

(Nodal load zone made comparable to zonal system Load Zone definitions*)

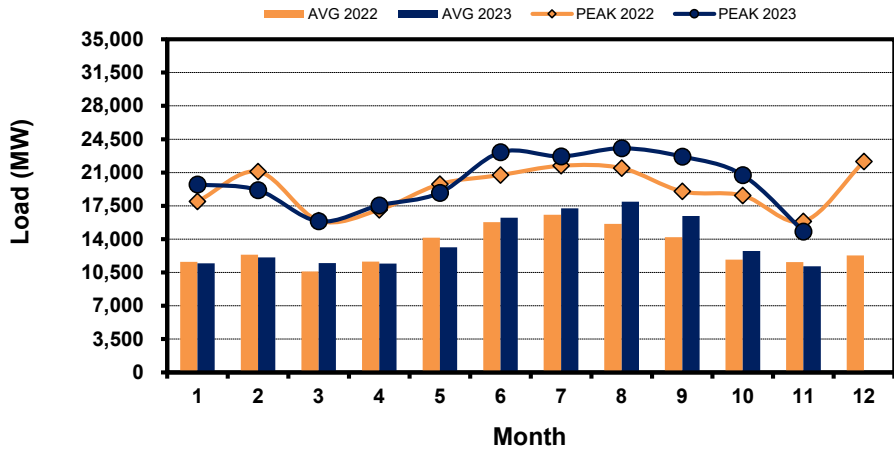
Houston Zone



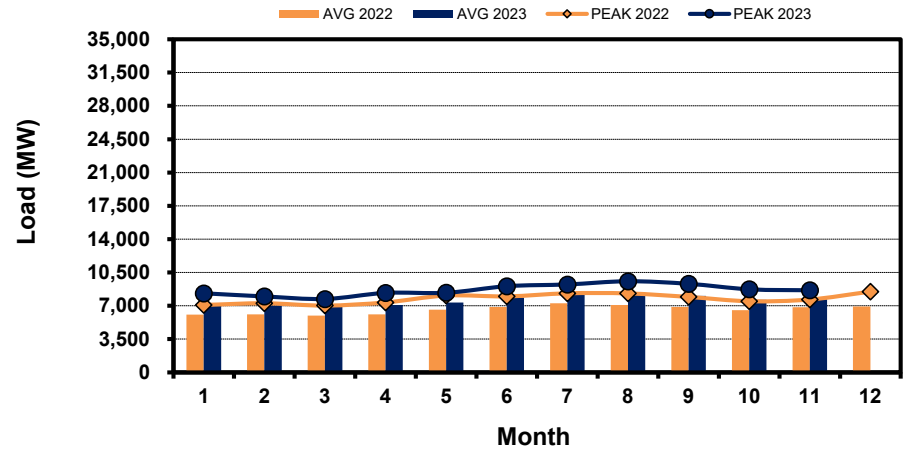
North Zone



South Zone



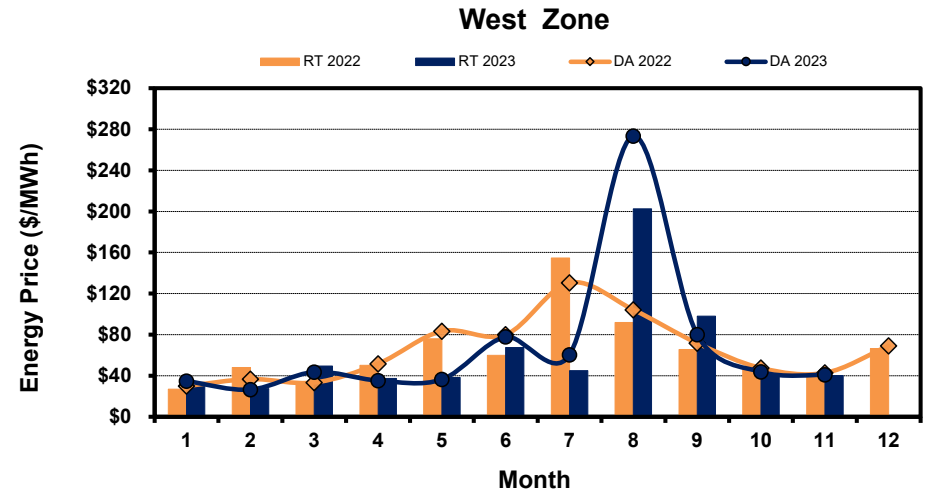
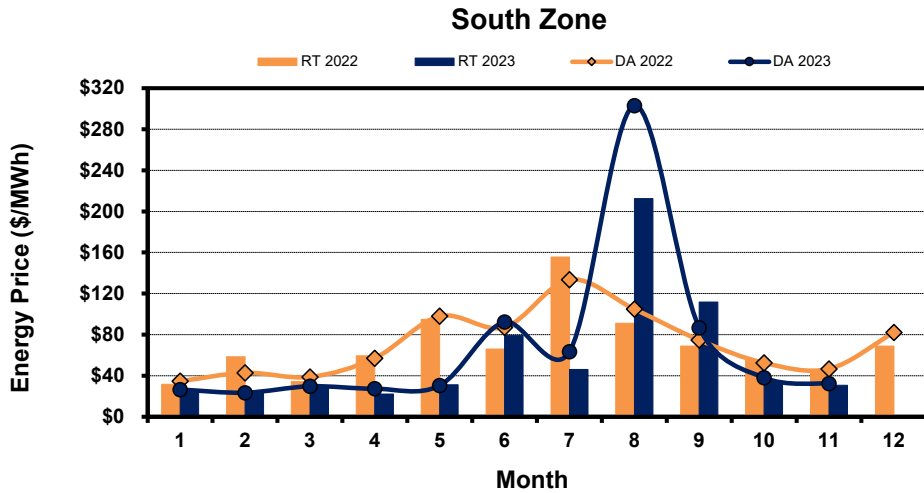
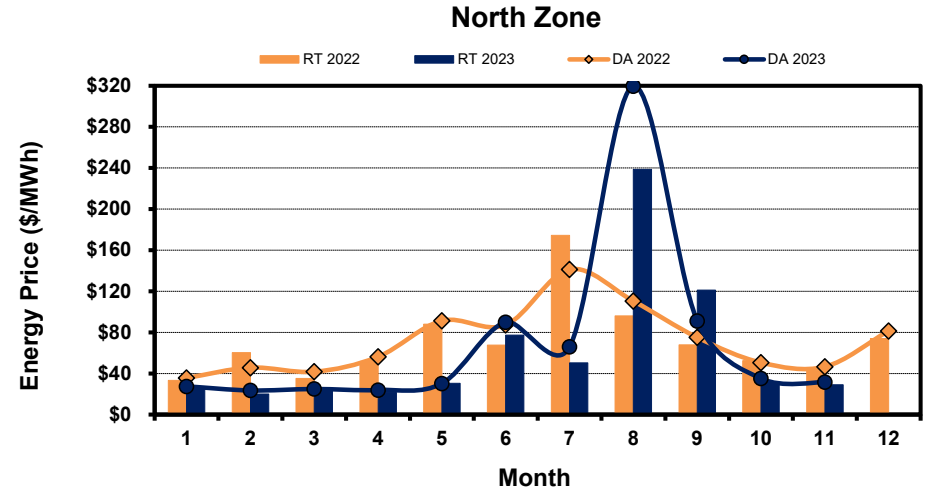
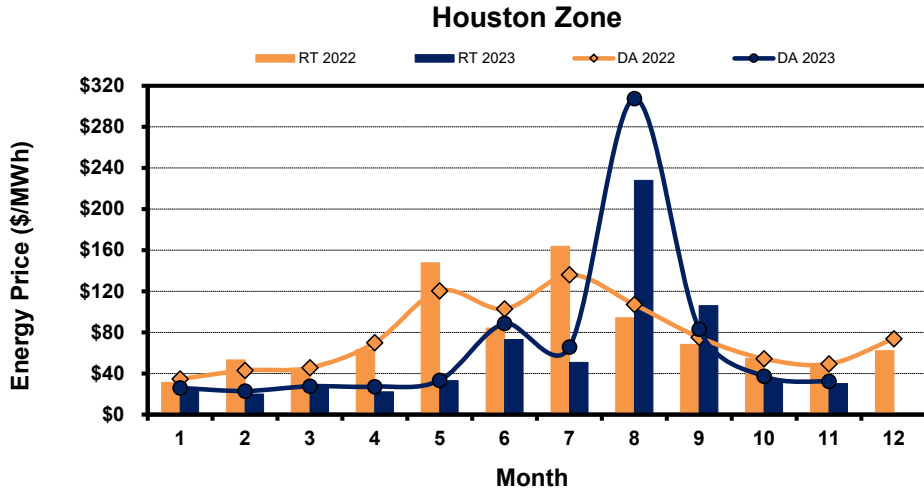
West Zone



Note: * Zonal load zone definition vs. Nodal comparable load zone definition: LZ_Houston=LZ_Houston; LZ_West=LZ_West; LZ_North=(LZ_North,LZ_RAYBN); LZ_South=(LZ_South,LZ_CPS,LZ_AEN,LZ_LCRA)

Load Zone Monthly Average Energy Price DA vs RT

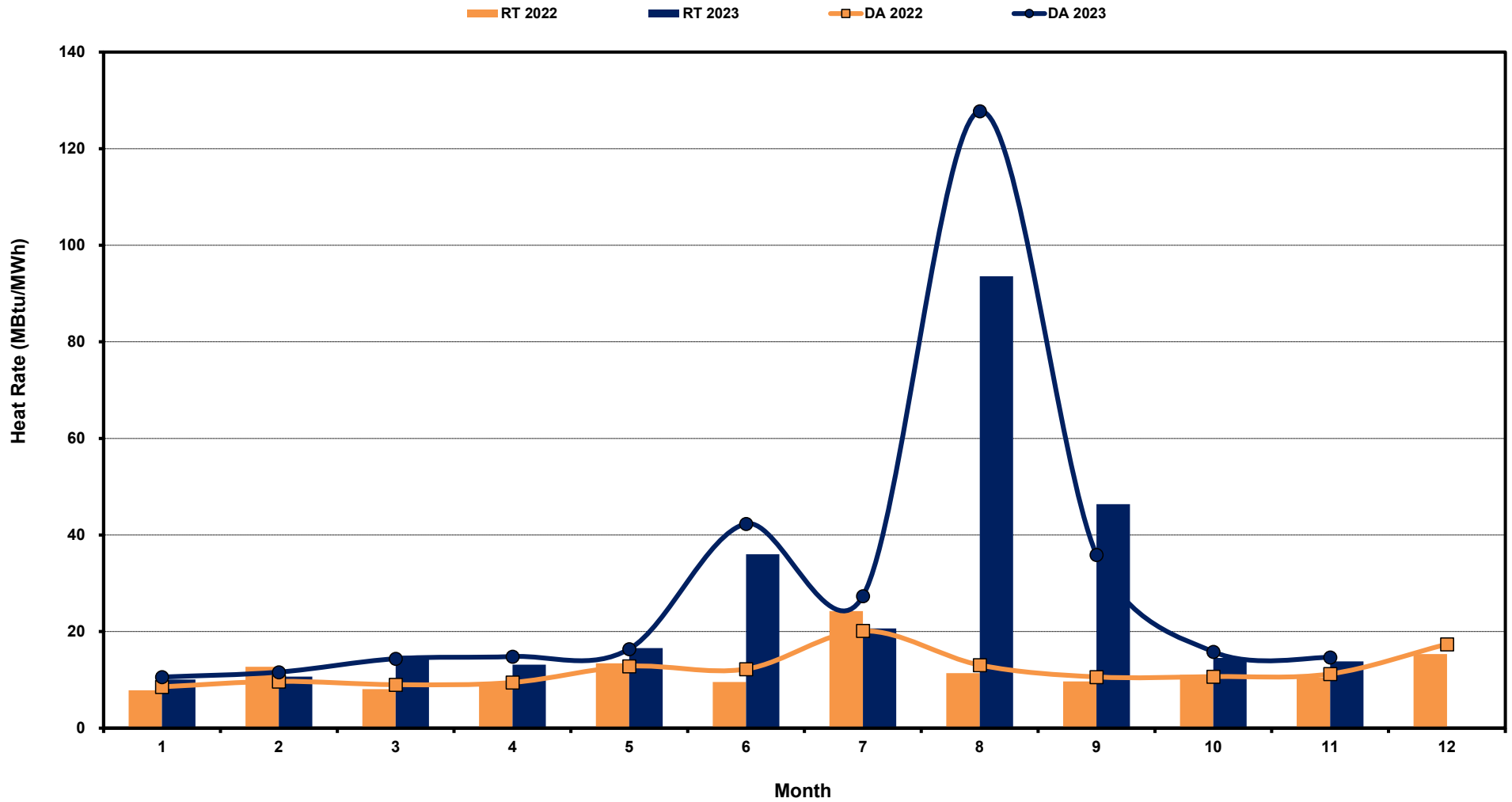
(avg. DA & RT SPPs weighted by Real Time Settlement Loads)
 (Nodal load zone made comparable to zonal sytem Load Zone definitions*)



Note: * Zonal load zone definition vs. Nodal comparable load zone definition: LZ_Houston=LZ_Houston; LZ_West=LZ_West; LZ_North=(LZ_North,LZ_RAYBN); LZ_South=(LZ_South,LZ_CPS,LZ_AEN,LZ_LCRA)

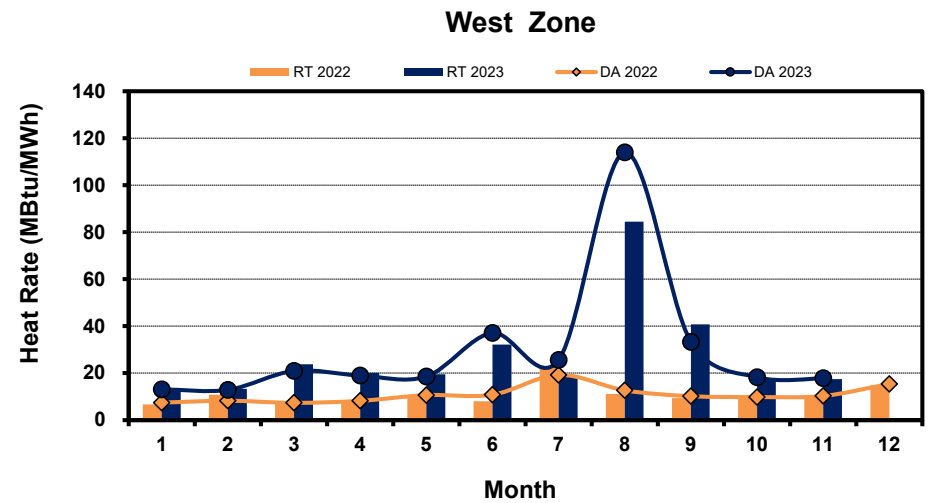
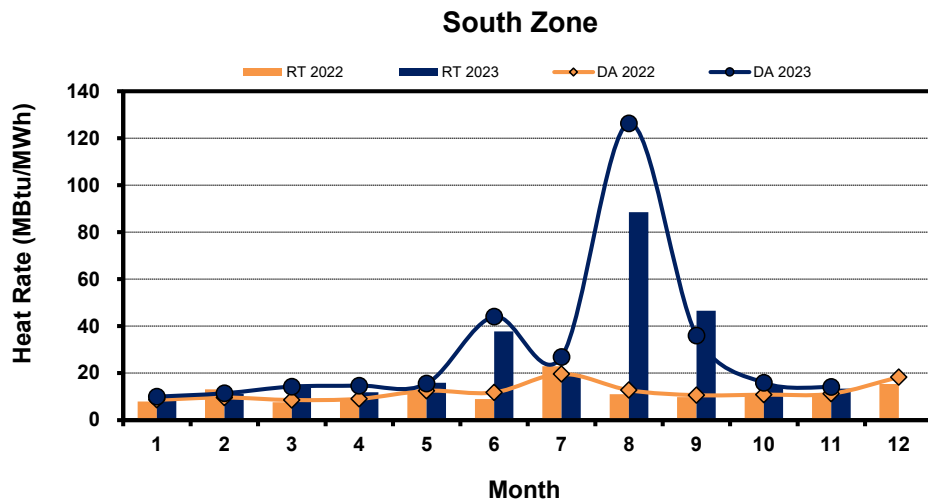
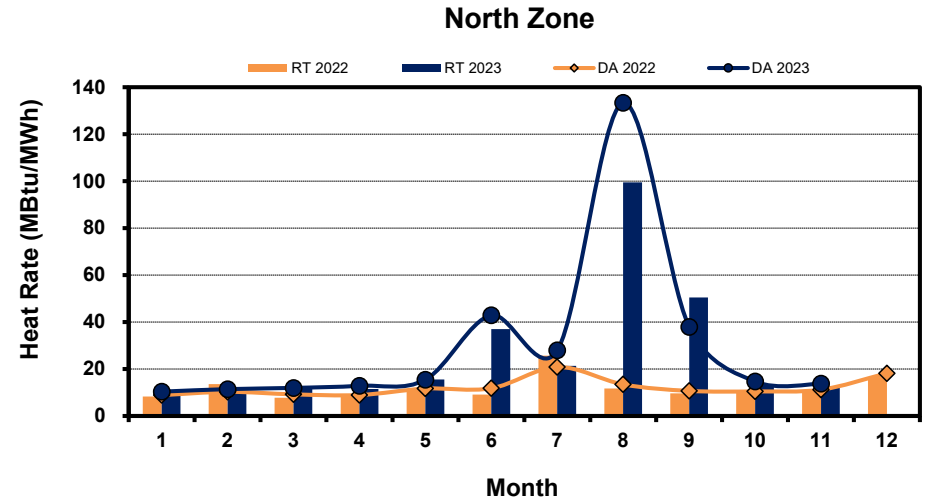
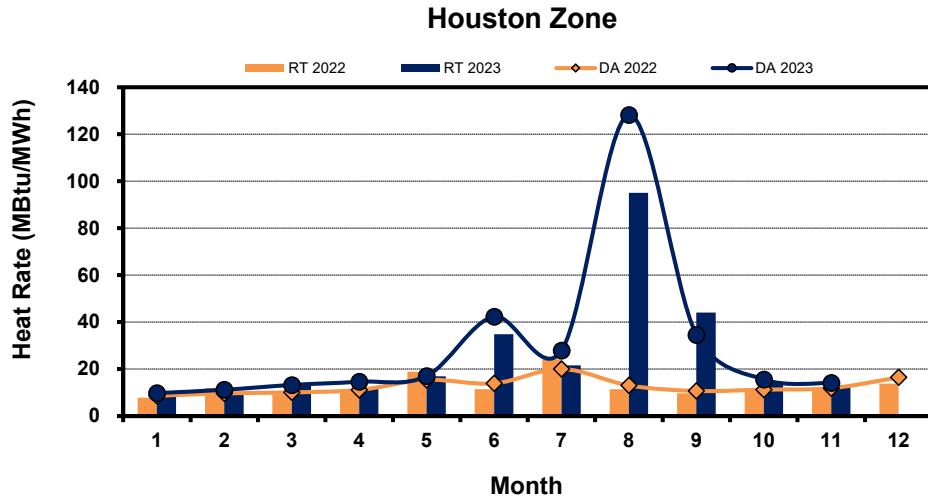
ERCOT-wide Monthly Implied Heat Rate DA vs RT

(avg. heat rates weighted by Real Time Settlement Loads)



Load Zone Monthly Implied Heat Rate DA vs RT

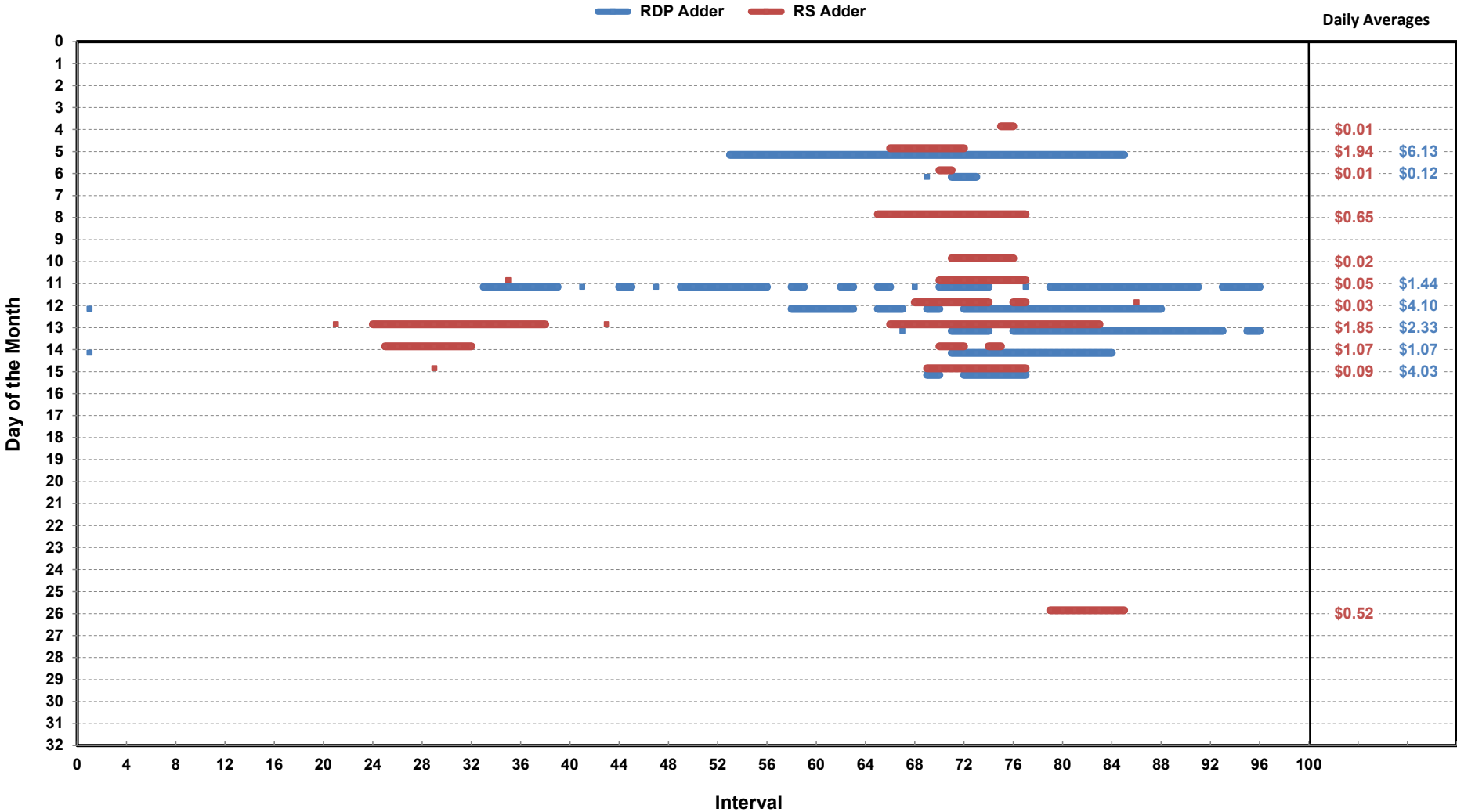
(avg. heat rates weighted by Real Time Settlement Loads)
 (Nodal load zone made comparable to zonal sytem Load Zone definitions*)



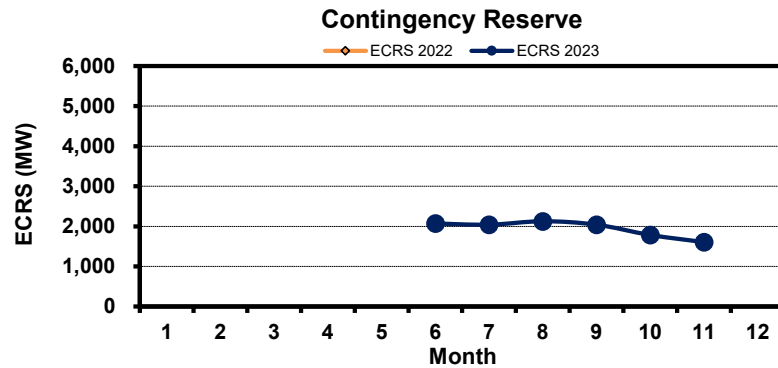
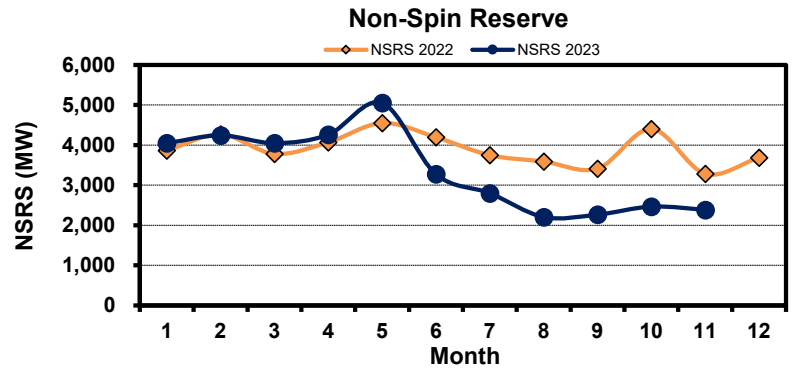
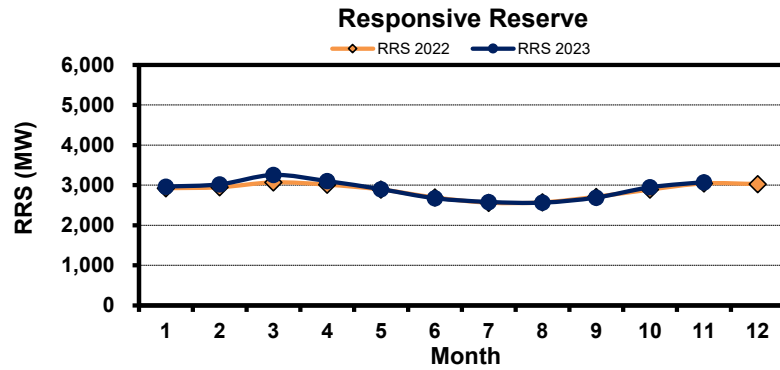
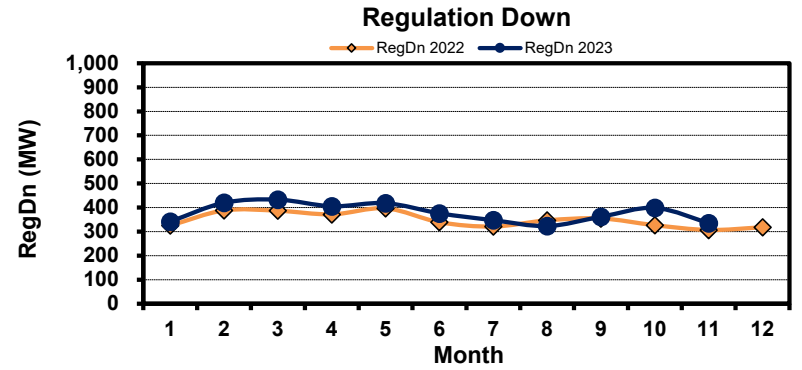
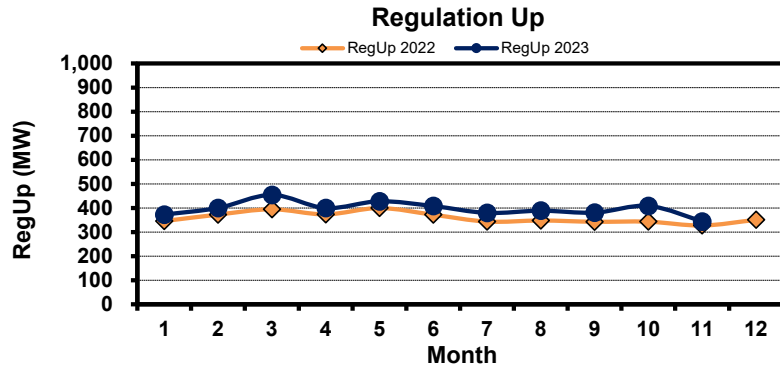
Note: * Zonal load zone definition vs. Nodal comparable load zone definition: LZ_Houston=LZ_Houston; LZ_West=LZ_West; LZ_North=(LZ_North,LZ_RAYBN); LZ_South=(LZ_South,LZ_CPS,LZ_AEN,LZ_LCRA)

Daily ORDC Adders Average Values and Interval Duration

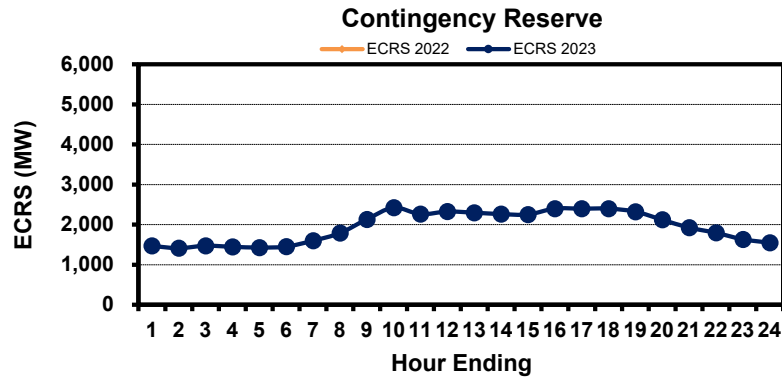
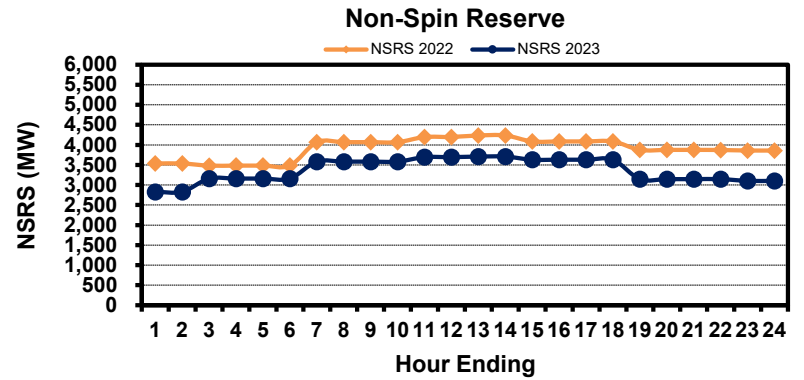
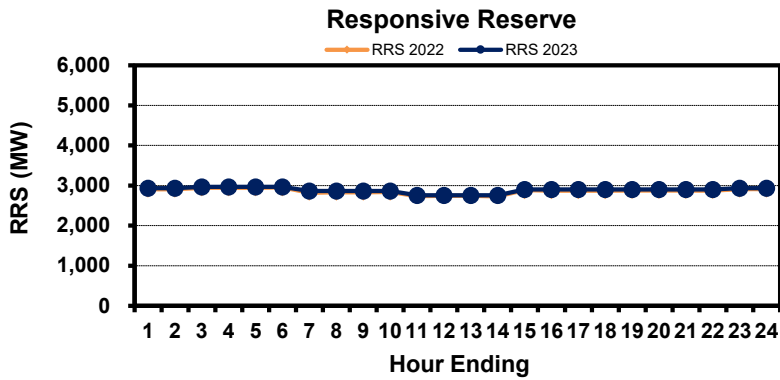
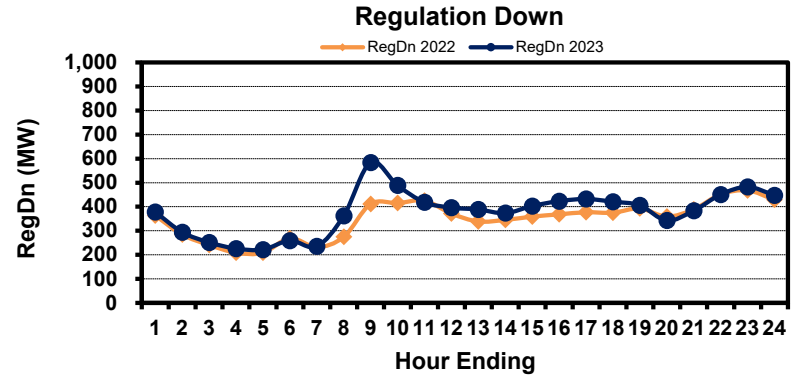
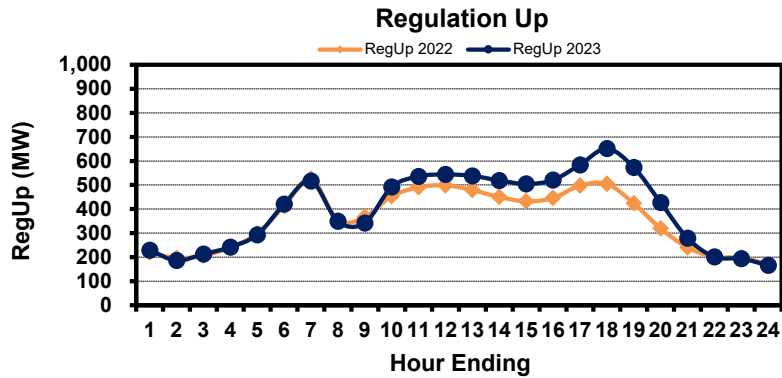
Nov-2023



Monthly Average of Ancillary Services Required MW

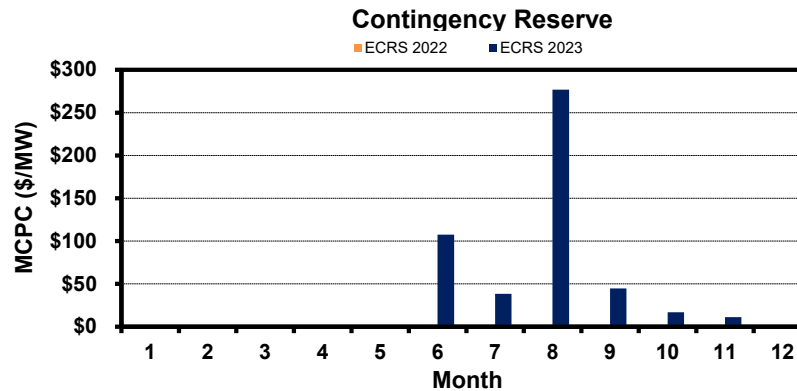
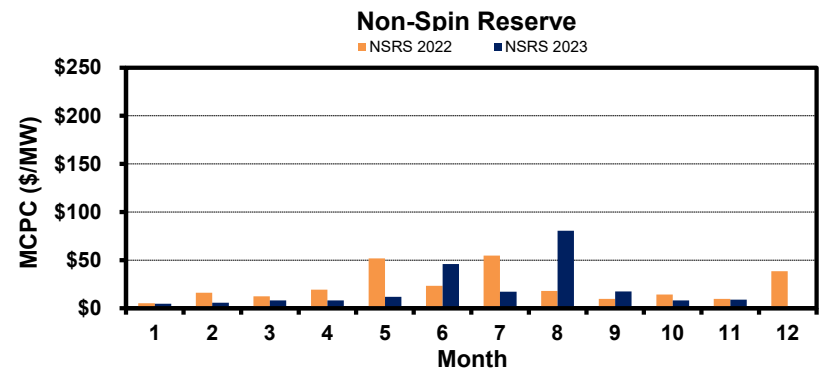
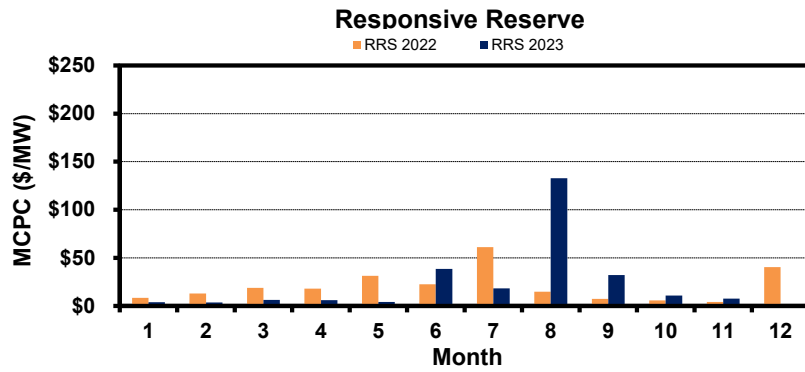
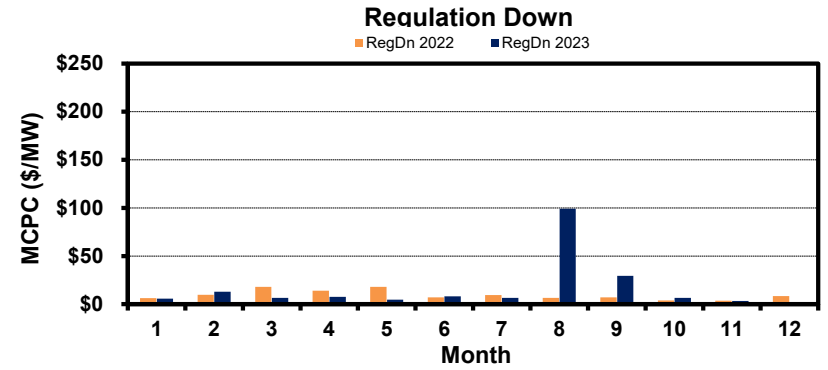
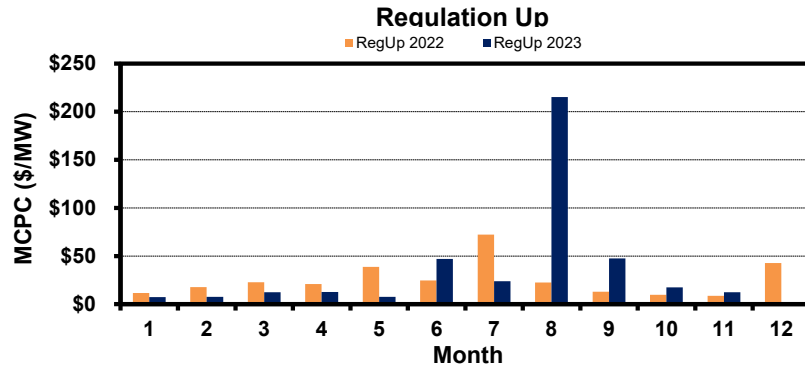


Hourly Average of Ancillary Services Required MW

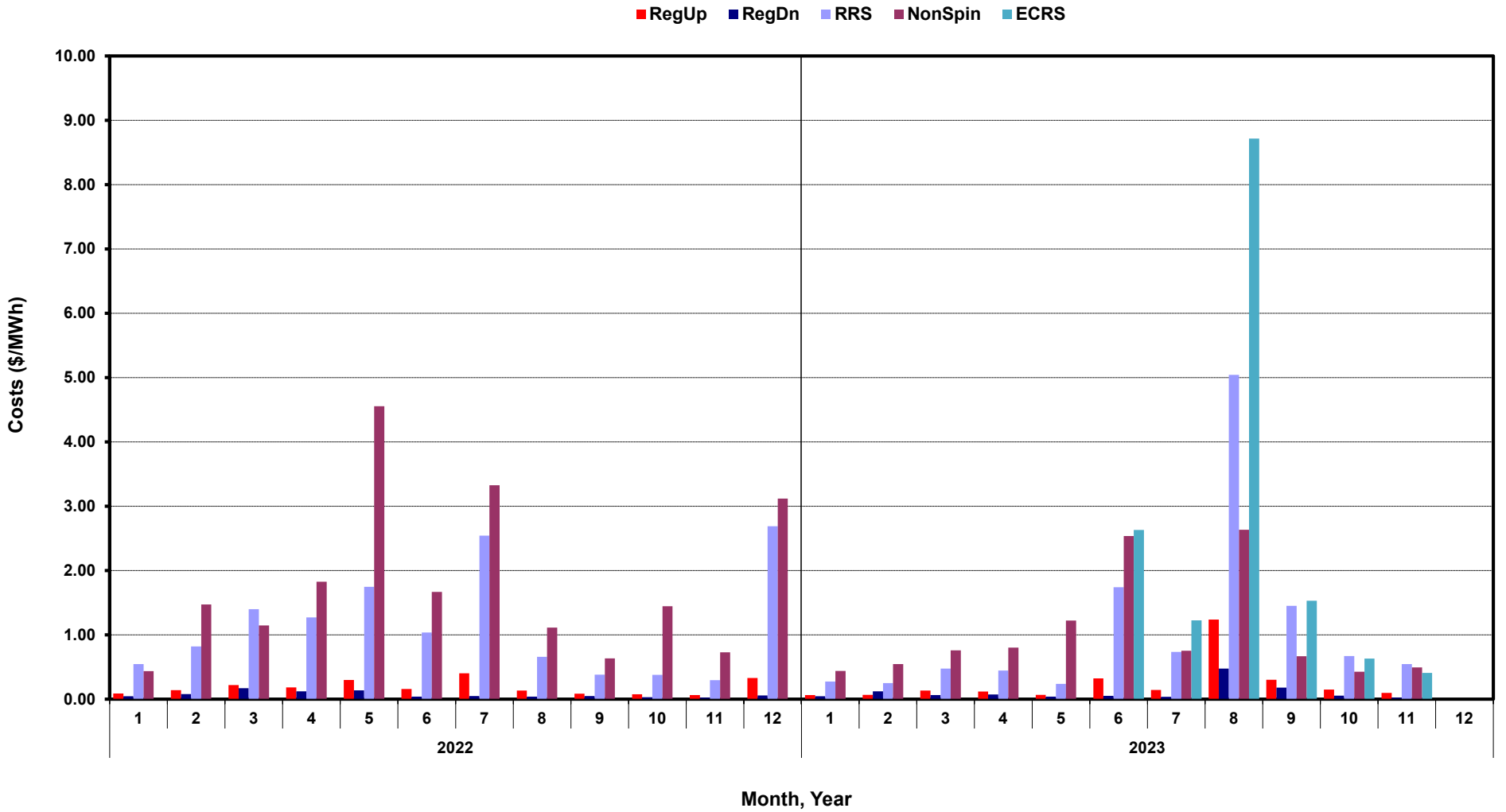


Monthly Average Ancillary Services Price

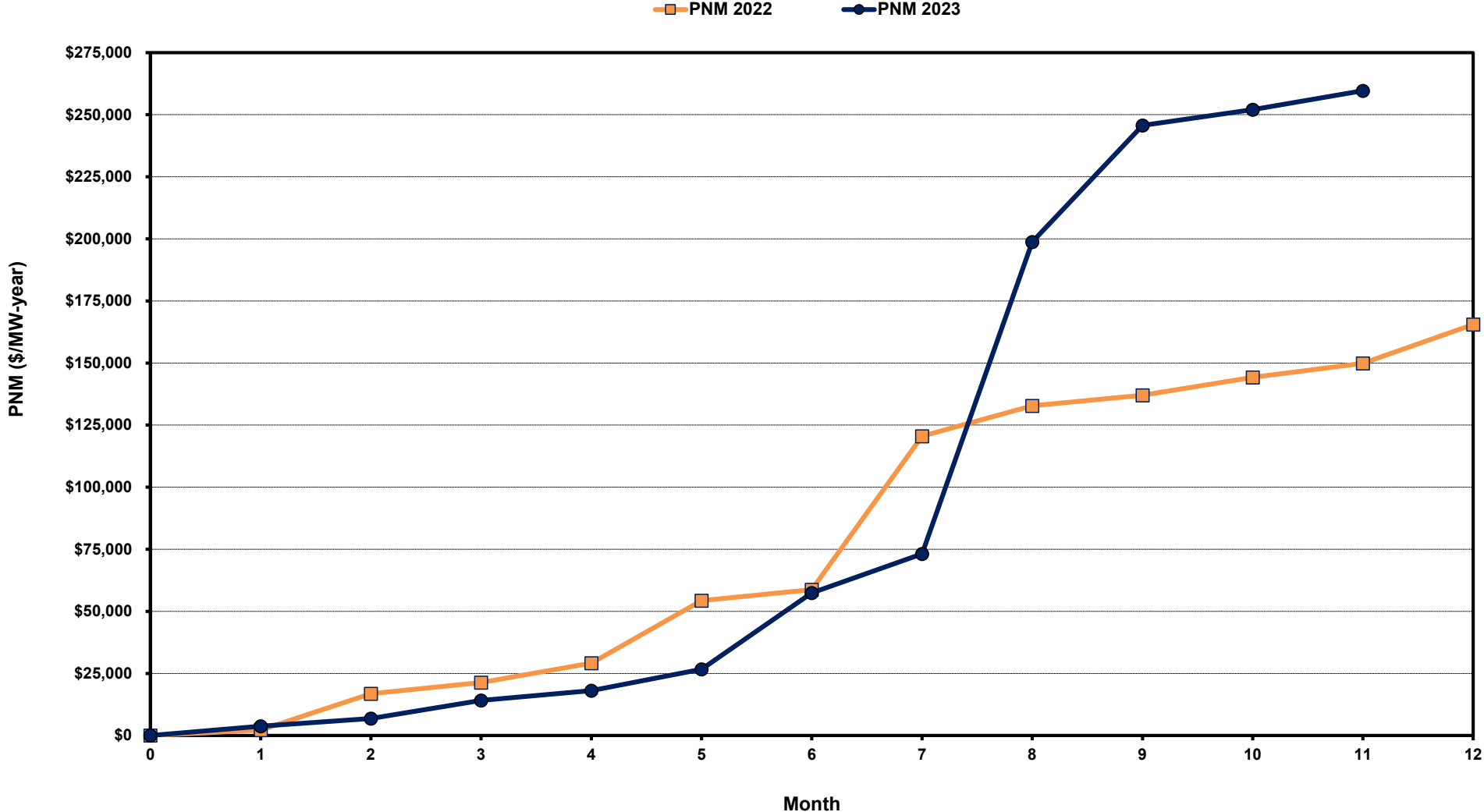
(weighted by A/S Quantities Required)



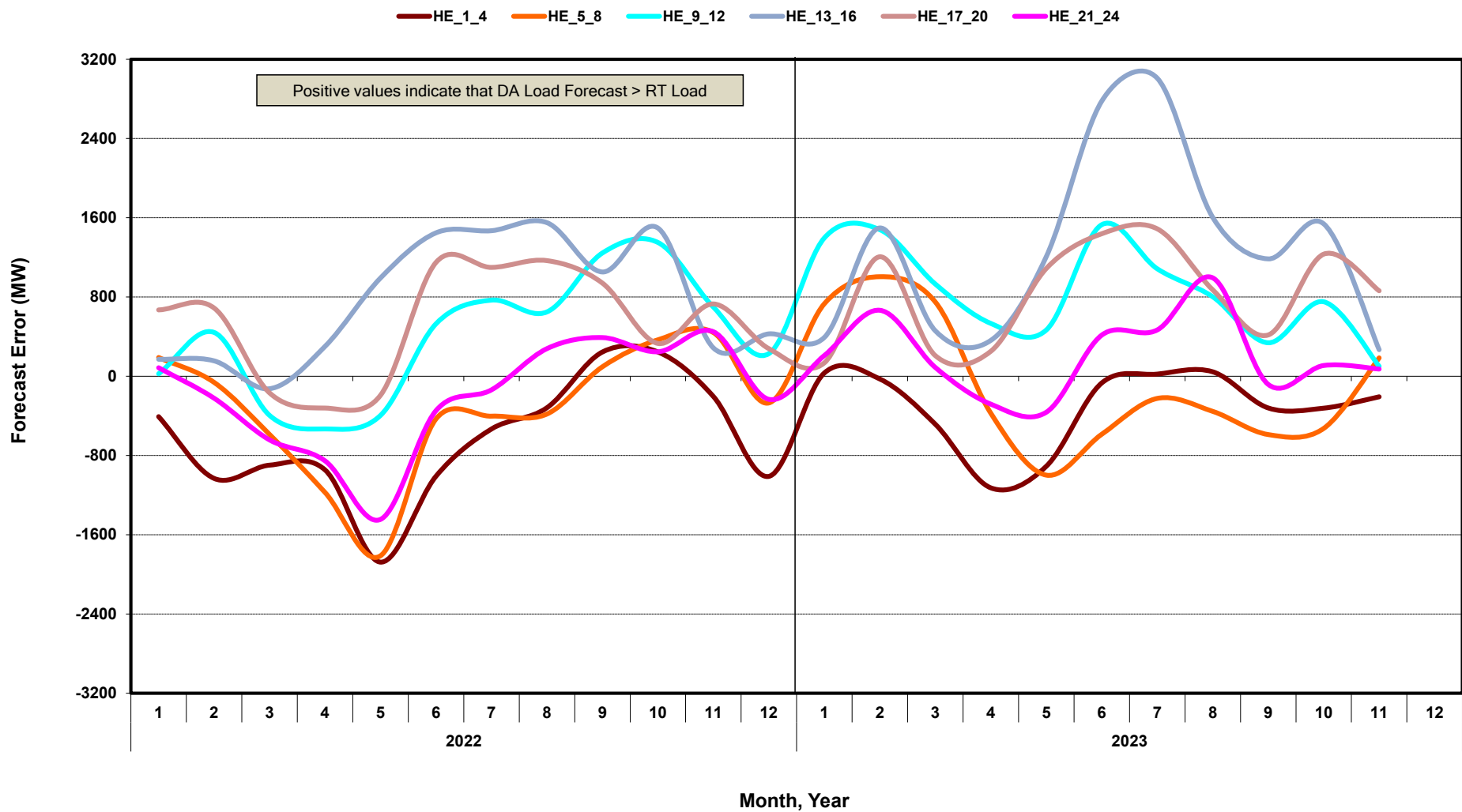
Monthly Average A/S Cost per MWh Load



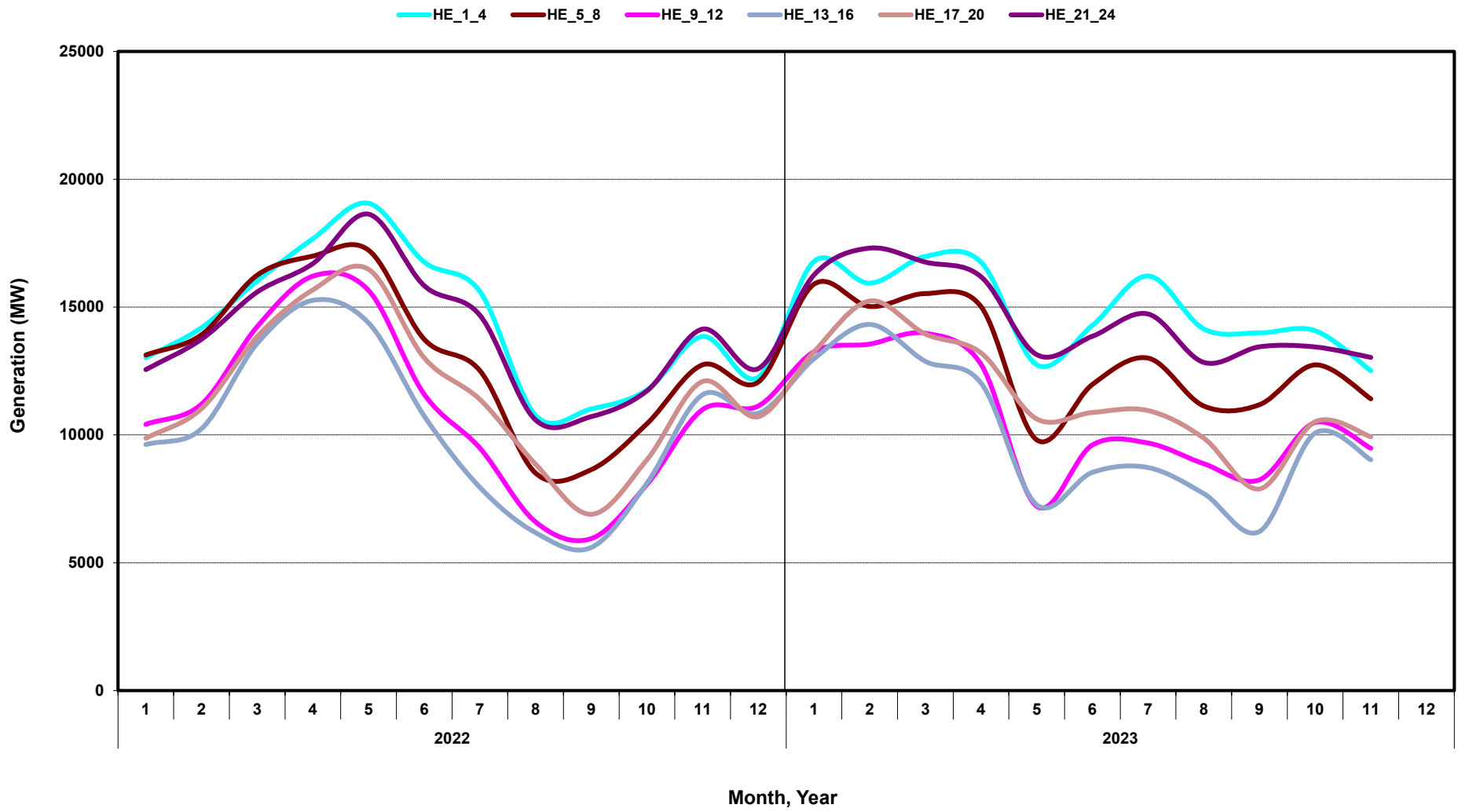
ERCOT-wide Cumulative Peaker Net Margin



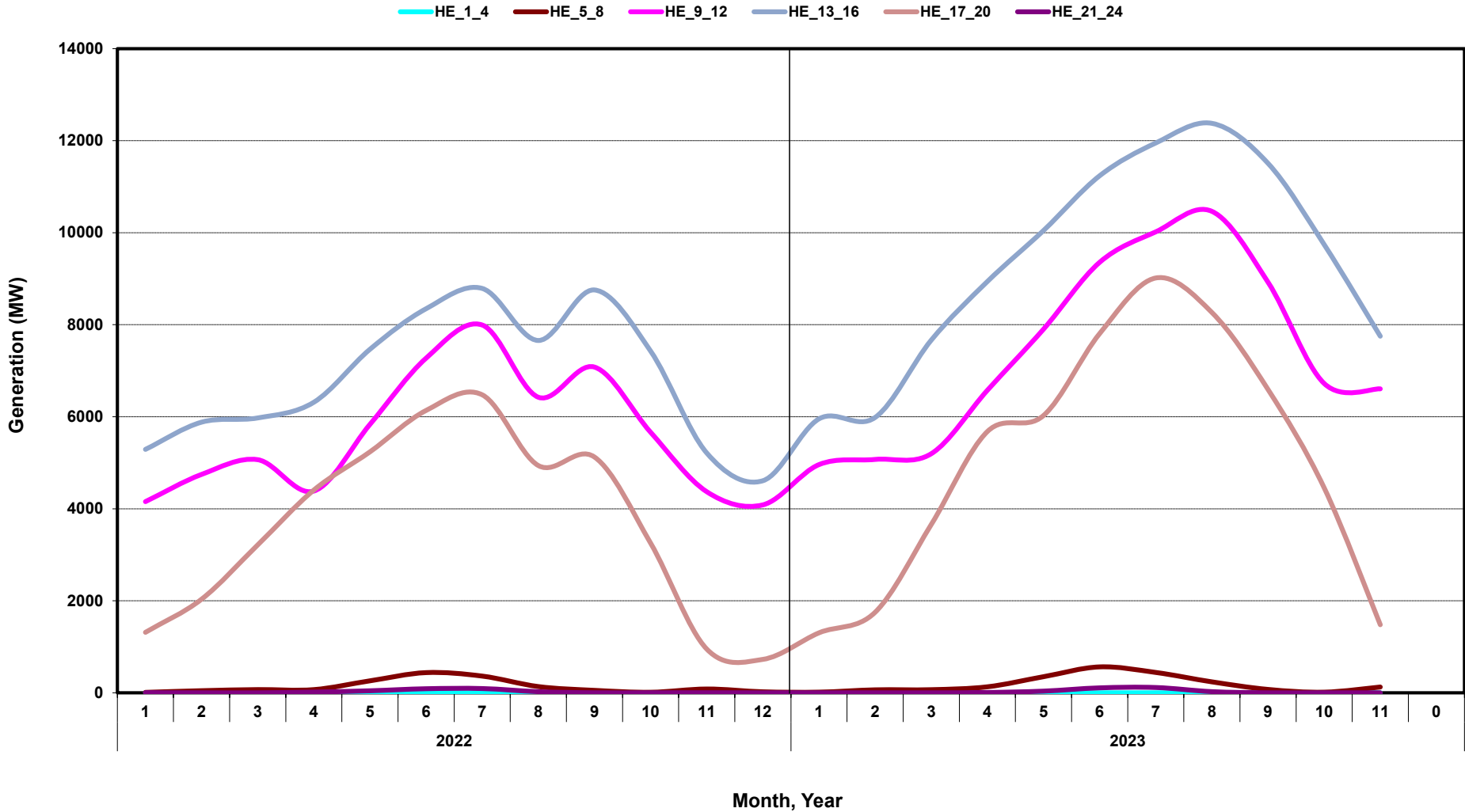
DA vs. RT Load Forecast Error by Hour Ending



Monthly Average of Wind Generation by Hour Ending



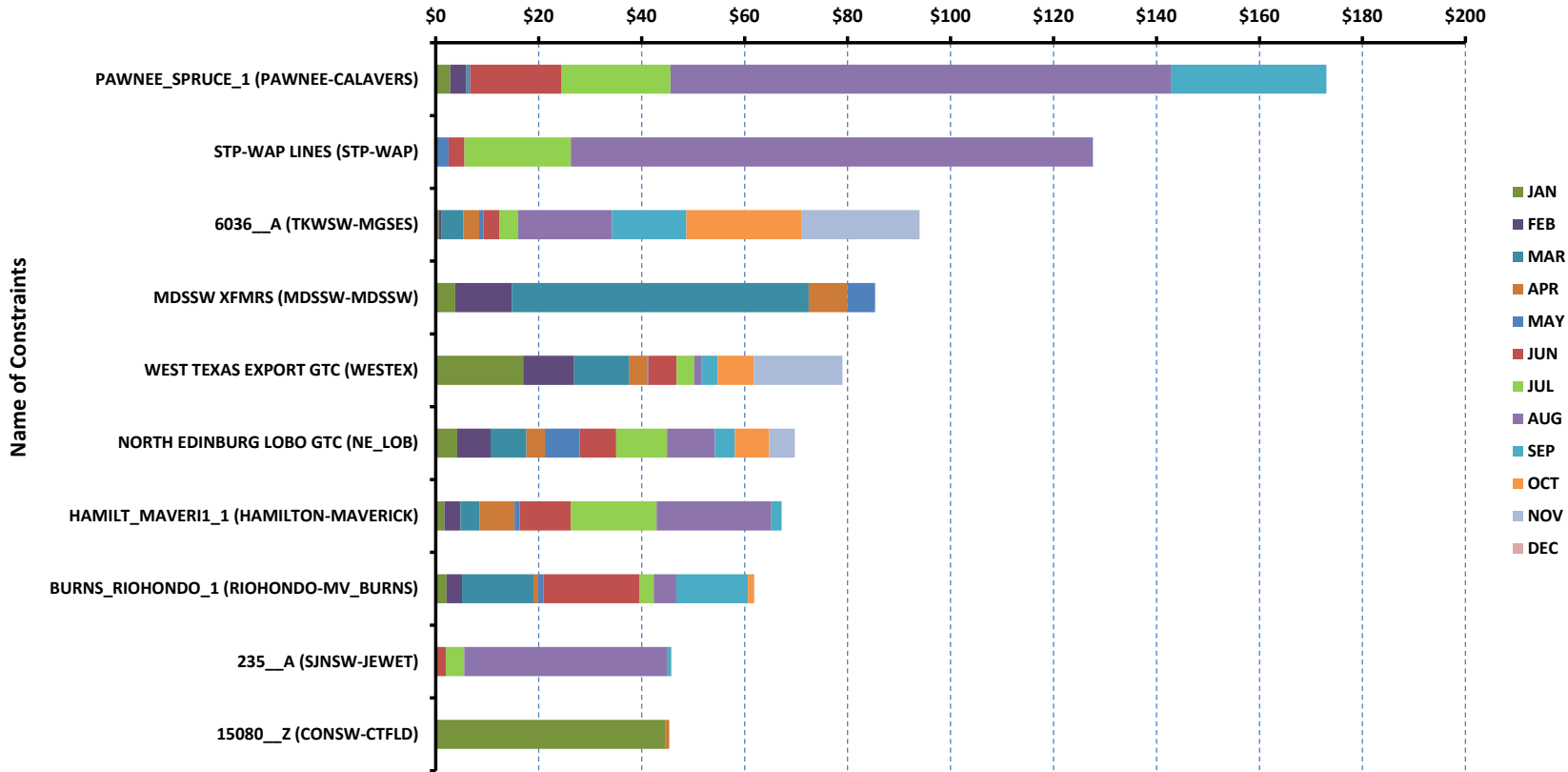
Monthly Average of Solar Generation by Hour Ending



RT Congestion Constraint Rankings - 1

Top 10 Constraints by Total Congestion Value - 2023

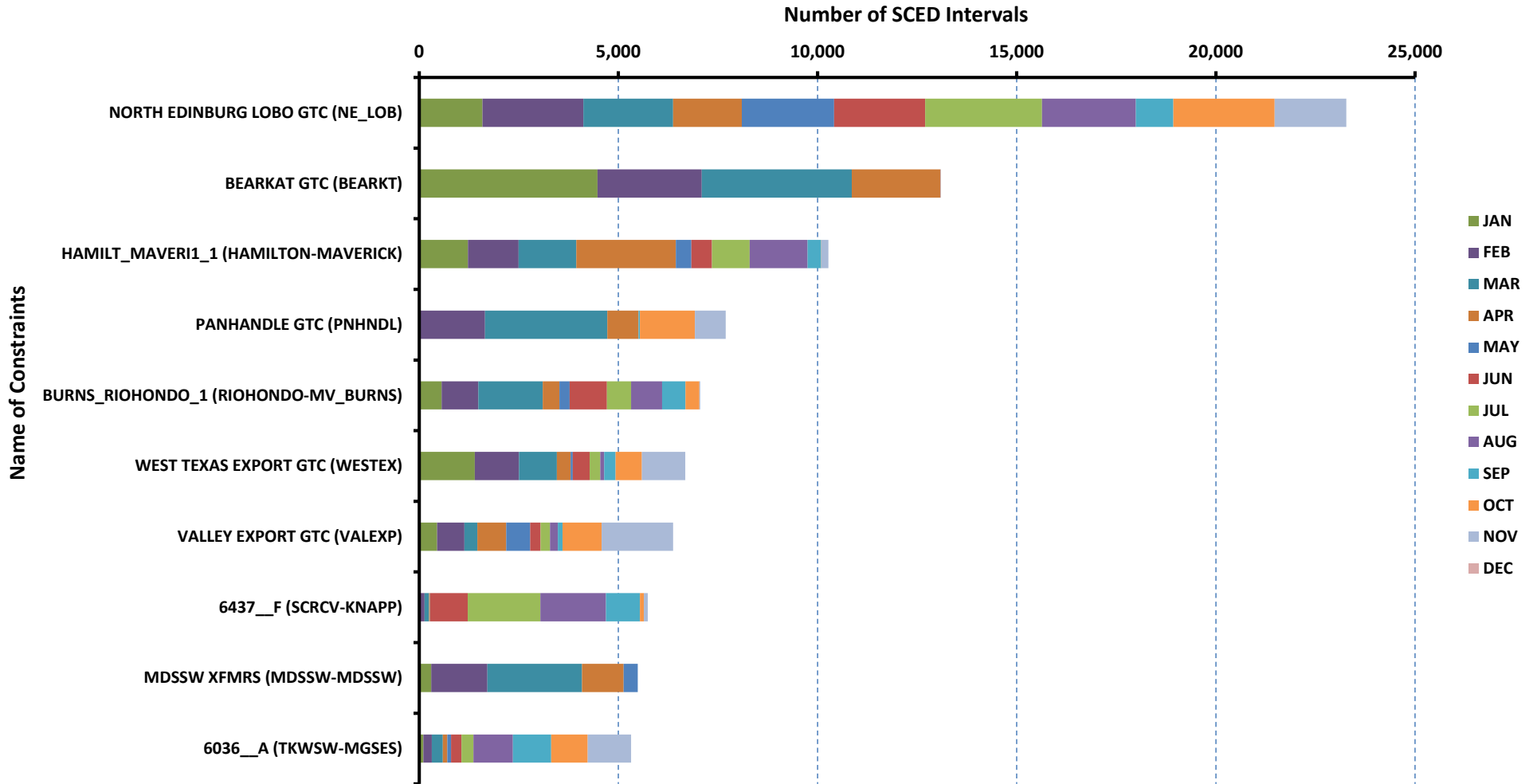
Congestion Rent in \$ million



MONTH	RENT TOTAL
1	145.61
2	154.48
3	260.24
4	174.51
5	88.05
6	183.76
7	176.15
8	553.47
9	257.01
10	169.08
11	110.33
12	0.00
SUM-TOTAL	2272.70
(unit: \$ million)	

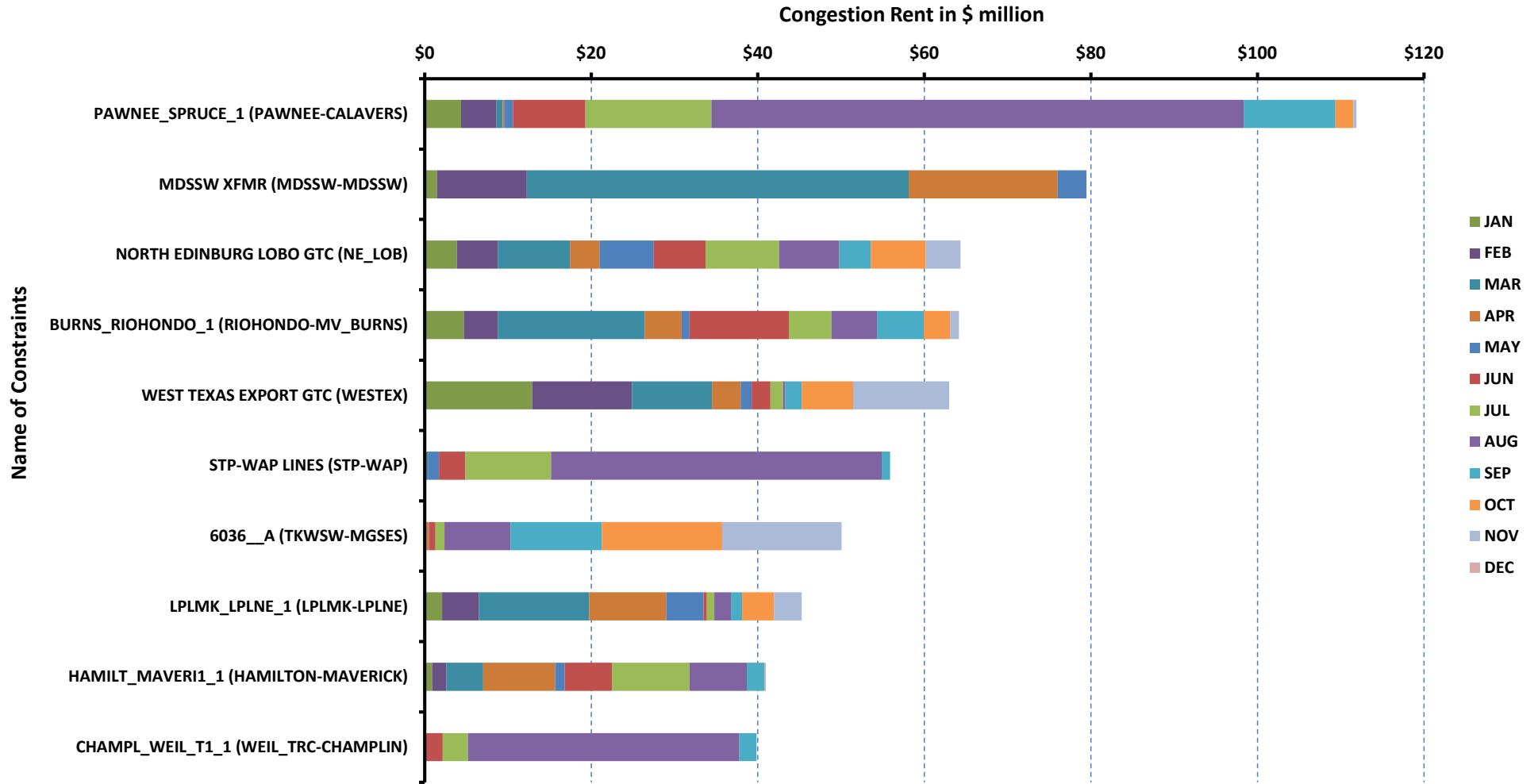
RT Congestion Constraint Rankings - 2

Top 10 Constraints by Binding Frequency - 2023



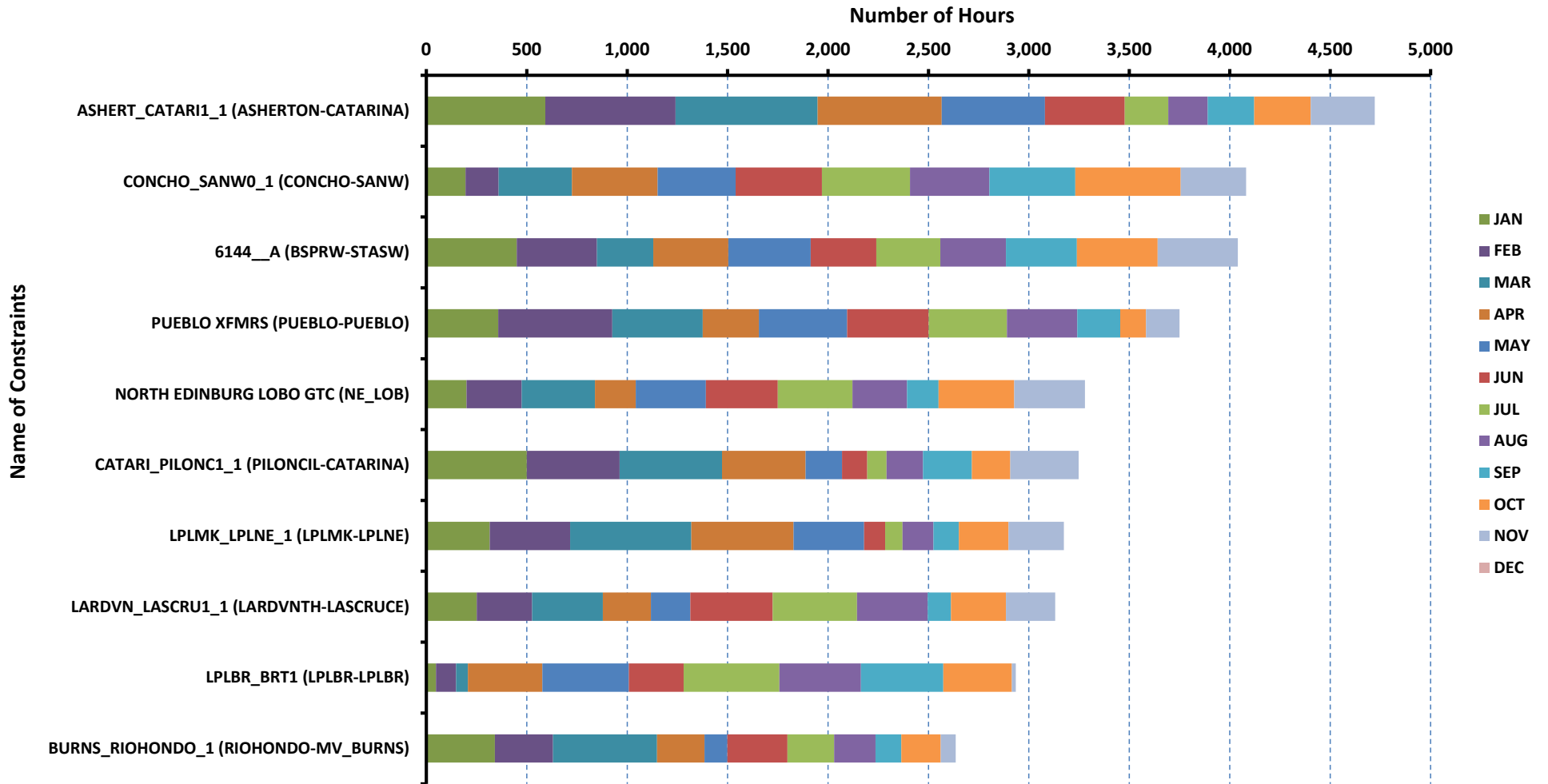
DA Congestion Constraint Rankings - 1

Top 10 Constraints by Total Congestion Value - 2023



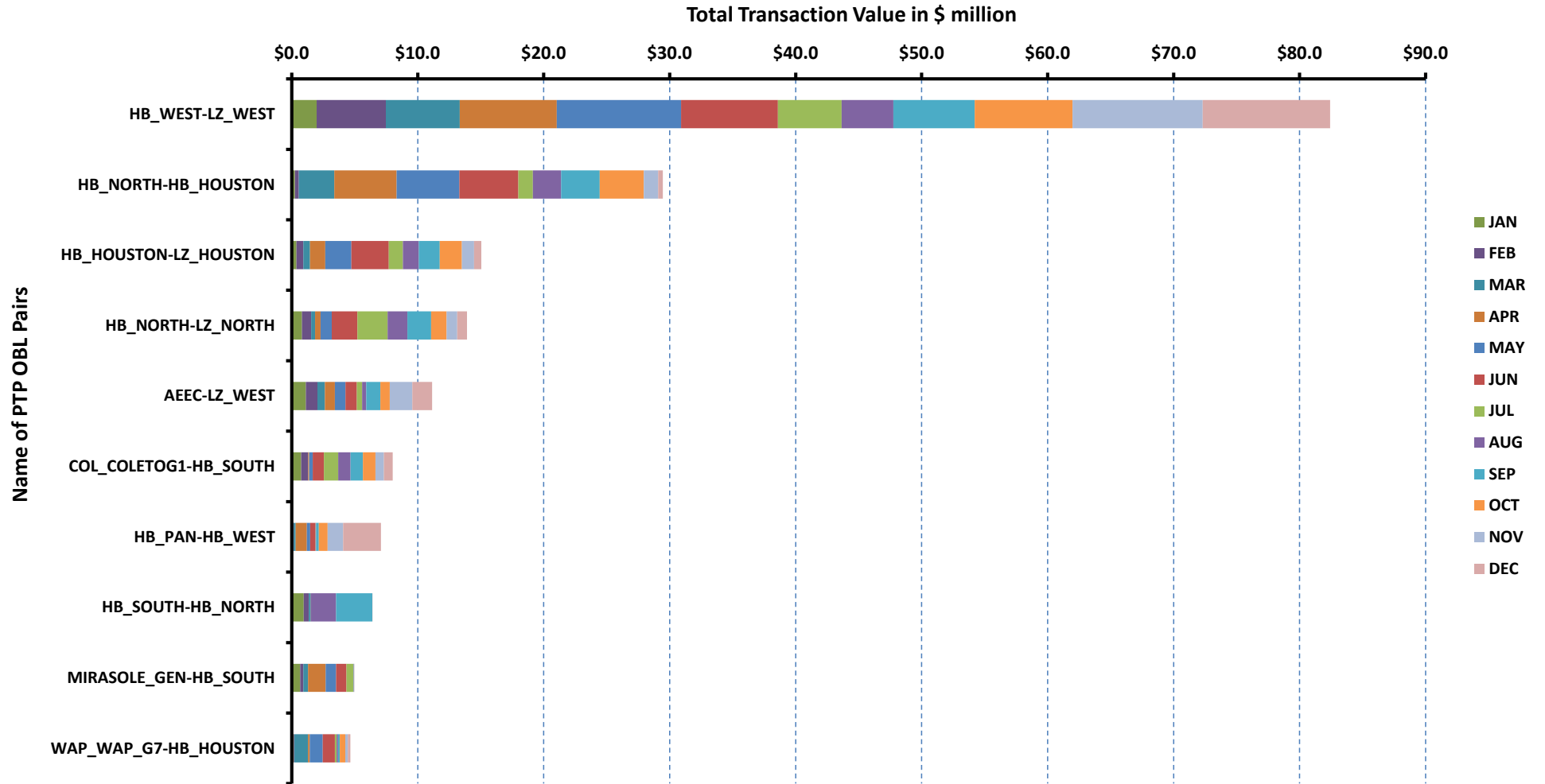
DA Congestion Constraint Rankings - 2

Top 10 Constraints by Binding Frequency - 2023



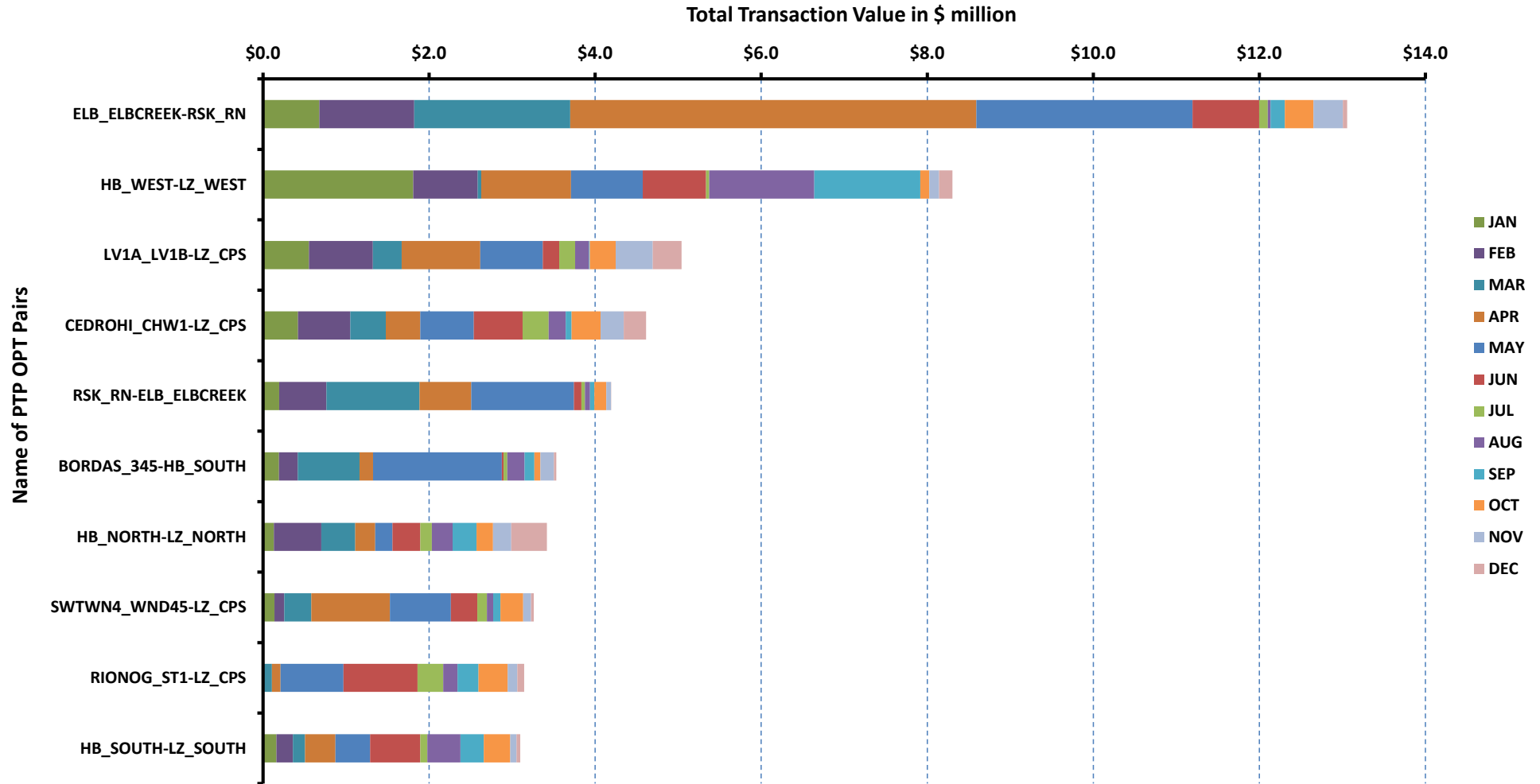
Top 10 CRR Pairs Ranked by Monthly Auction Values - 1

Top 10 PTP Obligations by Total Transaction Value - 2023



Top 10 CRR Pairs Ranked by Monthly Auction Values - 2

Top 10 PTP Options by Total Transaction Value - 2023



ERCOT-wide Avg. Energy Price - DA vs. RT			
year	month	dam_spp	rtm_spp
2022	1	\$ 34.35	\$ 31.53
	2	\$ 43.07	\$ 56.44
	3	\$ 40.77	\$ 36.50
	4	\$ 59.57	\$ 56.75
	5	\$ 100.33	\$ 105.11
	6	\$ 90.49	\$ 70.68
	7	\$ 136.65	\$ 164.42
	8	\$ 107.33	\$ 93.70
	9	\$ 74.55	\$ 67.90
	10	\$ 51.60	\$ 53.24
	11	\$ 46.66	\$ 43.59
	12	\$ 77.92	\$ 68.72
2023	1	\$ 28.02	\$ 26.68
	2	\$ 23.83	\$ 21.95
	3	\$ 29.90	\$ 31.20
	4	\$ 27.58	\$ 24.45
	5	\$ 32.08	\$ 32.48
	6	\$ 88.69	\$ 75.44
	7	\$ 64.47	\$ 48.62
	8	\$ 306.34	\$ 224.42
	9	\$ 86.23	\$ 111.43
	10	\$ 37.83	\$ 34.81
	11	\$ 33.62	\$ 31.71
	12	\$ -	\$ -

ERCOT-wide Monthly Implied Heat Rate - DA vs. RT						
year	month	gasprice	rtn_spp	HR_rtn	dam_spp	HR_dam
2022	1	\$ 4.01	\$ 31.53	7.86	\$ 34.35	8.56
	2	\$ 4.45	\$ 56.44	12.70	\$ 43.07	9.69
	3	\$ 4.53	\$ 36.50	8.06	\$ 40.77	9.00
	4	\$ 6.29	\$ 56.75	9.02	\$ 59.57	9.46
	5	\$ 7.83	\$ 105.11	13.43	\$ 100.33	12.81
	6	\$ 7.40	\$ 70.68	9.55	\$ 90.49	12.23
	7	\$ 6.78	\$ 164.42	24.24	\$ 136.65	20.15
	8	\$ 8.22	\$ 93.70	11.40	\$ 107.33	13.06
	9	\$ 7.03	\$ 67.90	9.66	\$ 74.55	10.61
	10	\$ 4.83	\$ 53.24	11.02	\$ 51.60	10.68
	11	\$ 4.16	\$ 43.59	10.49	\$ 46.66	11.23
	12	\$ 4.48	\$ 68.72	15.33	\$ 77.92	17.39
2023	1	\$ 2.65	\$ 26.68	10.07	\$ 28.02	10.58
	2	\$ 2.05	\$ 21.95	10.69	\$ 23.83	11.60
	3	\$ 2.08	\$ 31.20	15.00	\$ 29.90	14.37
	4	\$ 1.86	\$ 24.45	13.15	\$ 27.58	14.83
	5	\$ 1.96	\$ 32.48	16.59	\$ 32.08	16.39
	6	\$ 2.10	\$ 75.44	36.00	\$ 88.69	42.32
	7	\$ 2.36	\$ 48.62	20.63	\$ 64.47	27.36
	8	\$ 2.40	\$ 224.42	93.59	\$ 306.34	127.75
	9	\$ 2.40	\$ 111.43	46.38	\$ 86.23	35.89
	10	\$ 2.39	\$ 34.81	14.56	\$ 37.83	15.83
	11	\$ 2.30	\$ 31.71	13.81	\$ 33.62	14.65
	12	\$ -	\$ -	-	\$ -	-

Daily ORDC Adders Average Values and Interval Duration								
YEAR	MONTH	DAY	PRICE_RS	PRICE_RDP	RS_CNT	RDP_CNT	RS_POS	RDP_POS
2023	11	1	\$ -	\$ -	0	0	80	90
2023	11	2	\$ -	\$ -	0	0	80	90
2023	11	3	\$ -	\$ -	0	0	80	90
2023	11	4	\$ 0.01	\$ -	2	0	80	90
2023	11	5	\$ 1.94	\$ 6.13	7	33	80	90
2023	11	6	\$ 0.01	\$ 0.12	2	4	80	90
2023	11	7	\$ -	\$ -	0	0	80	90
2023	11	8	\$ 0.65	\$ -	13	0	80	90
2023	11	9	\$ -	\$ -	0	0	80	90
2023	11	10	\$ 0.02	\$ -	6	0	80	90
2023	11	11	\$ 0.05	\$ 1.44	9	49	80	90
2023	11	12	\$ 0.03	\$ 4.10	10	29	80	90
2023	11	13	\$ 1.85	\$ 2.33	35	25	80	90
2023	11	14	\$ 1.07	\$ 1.07	13	15	80	90
2023	11	15	\$ 0.09	\$ 4.03	10	8	80	90
2023	11	16	\$ -	\$ -	0	0	80	90
2023	11	17	\$ -	\$ -	0	0	80	90
2023	11	18	\$ -	\$ -	0	0	80	90
2023	11	19	\$ -	\$ -	0	0	80	90
2023	11	20	\$ -	\$ -	0	0	80	90
2023	11	21	\$ -	\$ -	0	0	80	90
2023	11	22	\$ -	\$ -	0	0	80	90
2023	11	23	\$ -	\$ -	0	0	80	90
2023	11	24	\$ -	\$ -	0	0	80	90
2023	11	25	\$ -	\$ -	0	0	80	90
2023	11	26	\$ 0.52	\$ -	7	0	80	90
2023	11	27	\$ -	\$ -	0	0	80	90
2023	11	28	\$ -	\$ -	0	0	80	90
2023	11	29	\$ -	\$ -	0	0	80	90
2023	11	30	\$ -	\$ -	0	0	80	90
0	0	0	\$ -	\$ -	0	0	0	0

Monthly Average of Ancillary Services Required MW

year	month	ASMW_REGDN	ASMW_NSPIN	ASMW_RRS	ASMW_REGUP	ASMW_ECRS
2022	1	325	3,867	2,926	346	-
	2	388	4,267	2,950	372	-
	3	387	3,782	3,070	395	-
	4	372	4,069	3,014	373	-
	5	397	4,551	2,893	399	-
	6	339	4,197	2,694	372	-
	7	321	3,750	2,564	343	-
	8	347	3,592	2,572	348	-
	9	355	3,414	2,712	343	-
	10	327	4,404	2,893	343	-
	11	307	3,287	3,045	327	-
	12	318	3,687	3,030	351	-
2023	1	342	4,048	2,965	372	-
	2	420	4,243	3,022	400	-
	3	433	4,049	3,256	454	-
	4	405	4,262	3,102	400	-
	5	418	5,052	2,901	428	-
	6	376	3,275	2,676	408	2,073
	7	347	2,801	2,583	379	2,041
	8	323	2,207	2,566	389	2,127
	9	362	2,265	2,693	381	2,041
	10	399	2,467	2,950	409	1,784
	11	335	2,385	3,076	344	1,607
	12	-	-	-	-	-

Hourly Average of Ancillary Services Required MW

year	DELIVERY_HOUR	ASMW_REGDN	ASMW_NSPIN	ASMW_RRS	ASMW_REGUP	ASMW_ECRS
2022	1	364	3,535	2,910	219	-
	2	284	3,535	2,910	197	-
	3	241	3,483	2,942	206	-
	4	209	3,483	2,943	241	-
	5	208	3,483	2,943	297	-
	6	269	3,483	2,943	412	-
	7	232	4,067	2,832	526	-
	8	274	4,068	2,832	354	-
	9	411	4,068	2,832	367	-
	10	415	4,068	2,832	453	-
	11	425	4,195	2,745	490	-
	12	372	4,198	2,745	499	-
	13	339	4,235	2,745	479	-
	14	345	4,236	2,745	450	-
	15	359	4,086	2,872	432	-
	16	368	4,086	2,872	446	-
	17	377	4,086	2,872	497	-
	18	375	4,086	2,872	505	-
	19	393	3,875	2,876	424	-
	20	359	3,875	2,876	319	-
	21	389	3,875	2,876	241	-
	22	451	3,873	2,876	201	-
	23	468	3,860	2,910	198	-
	24	429	3,860	2,910	170	-
2023	1	378	2,830	2,935	229	1,467
	2	294	2,830	2,935	186	1,413
	3	252	3,158	2,968	213	1,472
	4	226	3,160	2,969	242	1,446
	5	222	3,160	2,969	293	1,427
	6	259	3,160	2,969	421	1,450
	7	235	3,583	2,864	516	1,598
	8	362	3,583	2,864	349	1,788
	9	584	3,583	2,864	342	2,131
	10	489	3,583	2,864	492	2,421
	11	419	3,694	2,758	536	2,261
	12	396	3,694	2,758	544	2,326
	13	388	3,709	2,758	538	2,298
	14	373	3,709	2,758	519	2,262
	15	403	3,630	2,905	505	2,252
	16	423	3,630	2,905	521	2,399
	17	432	3,630	2,905	584	2,398
	18	421	3,630	2,905	651	2,399
	19	406	3,146	2,901	573	2,323
	20	343	3,146	2,901	427	2,121
	21	383	3,146	2,901	279	1,925
	22	451	3,146	2,901	201	1,795
	23	482	3,103	2,935	194	1,633
	24	448	3,103	2,935	166	1,548

Monthly Average Ancillary Services Price

year	month	MCPC_REGDN	MCPC_NSPIN	MCPC_RRS	MCPC_REGUP	MCPC_ECRS
2022	1	\$ 6.15	\$ 5.07	\$ 8.39	\$ 11.56	\$ -
	2	\$ 9.60	\$ 16.07	\$ 12.93	\$ 17.69	\$ -
	3	\$ 17.94	\$ 12.43	\$ 18.67	\$ 22.69	\$ -
	4	\$ 13.88	\$ 19.17	\$ 18.04	\$ 20.99	\$ -
	5	\$ 18.03	\$ 51.85	\$ 31.29	\$ 38.71	\$ -
	6	\$ 7.01	\$ 23.22	\$ 22.48	\$ 24.71	\$ -
	7	\$ 9.52	\$ 54.81	\$ 61.26	\$ 72.27	\$ -
	8	\$ 6.45	\$ 17.89	\$ 14.80	\$ 22.36	\$ -
	9	\$ 6.93	\$ 9.67	\$ 7.32	\$ 12.85	\$ -
	10	\$ 3.89	\$ 14.20	\$ 5.65	\$ 9.55	\$ -
	11	\$ 3.63	\$ 9.58	\$ 4.19	\$ 8.53	\$ -
	12	\$ 8.42	\$ 38.40	\$ 40.31	\$ 42.73	\$ -
2023	1	\$ 5.69	\$ 4.69	\$ 4.00	\$ 7.27	\$ -
	2	\$ 12.99	\$ 5.79	\$ 3.72	\$ 7.58	\$ -
	3	\$ 6.42	\$ 8.01	\$ 6.24	\$ 12.47	\$ -
	4	\$ 7.65	\$ 8.03	\$ 6.12	\$ 12.52	\$ -
	5	\$ 4.74	\$ 11.87	\$ 4.03	\$ 7.66	\$ -
	6	\$ 8.20	\$ 45.87	\$ 38.57	\$ 47.00	\$ 107.44
	7	\$ 6.53	\$ 17.12	\$ 18.14	\$ 23.85	\$ 38.30
	8	\$ 99.16	\$ 80.61	\$ 132.73	\$ 215.17	\$ 276.73
	9	\$ 29.48	\$ 17.56	\$ 32.12	\$ 47.44	\$ 44.76
	10	\$ 6.59	\$ 8.23	\$ 10.82	\$ 17.38	\$ 16.78
	11	\$ 3.19	\$ 8.98	\$ 7.73	\$ 12.42	\$ 11.06
	12	\$ -	\$ -	\$ -	\$ -	\$ -

Monthly Average A/S Cost per MWh Load

year	month	AScost_REGDN	AScost_NSPIN	AScost_RRS	AScost_REGUP	AScost_ECRS
2022	1	\$ 0.04	\$ 0.44	\$ 0.55	\$ 0.09	\$ -
	2	\$ 0.08	\$ 1.47	\$ 0.82	\$ 0.14	\$ -
	3	\$ 0.17	\$ 1.15	\$ 1.40	\$ 0.22	\$ -
	4	\$ 0.12	\$ 1.82	\$ 1.27	\$ 0.18	\$ -
	5	\$ 0.14	\$ 4.56	\$ 1.75	\$ 0.30	\$ -
	6	\$ 0.04	\$ 1.67	\$ 1.04	\$ 0.16	\$ -
	7	\$ 0.05	\$ 3.33	\$ 2.54	\$ 0.40	\$ -
	8	\$ 0.04	\$ 1.11	\$ 0.66	\$ 0.13	\$ -
	9	\$ 0.05	\$ 0.64	\$ 0.38	\$ 0.08	\$ -
	10	\$ 0.03	\$ 1.45	\$ 0.38	\$ 0.08	\$ -
	11	\$ 0.03	\$ 0.73	\$ 0.29	\$ 0.06	\$ -
	12	\$ 0.06	\$ 3.12	\$ 2.69	\$ 0.33	\$ -
2023	1	\$ 0.04	\$ 0.44	\$ 0.27	\$ 0.06	\$ -
	2	\$ 0.12	\$ 0.55	\$ 0.25	\$ 0.07	\$ -
	3	\$ 0.06	\$ 0.76	\$ 0.48	\$ 0.13	\$ -
	4	\$ 0.07	\$ 0.80	\$ 0.45	\$ 0.12	\$ -
	5	\$ 0.04	\$ 1.22	\$ 0.24	\$ 0.07	\$ -
	6	\$ 0.05	\$ 2.53	\$ 1.74	\$ 0.32	\$ 2.63
	7	\$ 0.04	\$ 0.75	\$ 0.73	\$ 0.14	\$ 1.23
	8	\$ 0.47	\$ 2.63	\$ 5.04	\$ 1.24	\$ 8.72
	9	\$ 0.18	\$ 0.67	\$ 1.45	\$ 0.30	\$ 1.53
	10	\$ 0.06	\$ 0.43	\$ 0.67	\$ 0.15	\$ 0.63
	11	\$ 0.02	\$ 0.49	\$ 0.55	\$ 0.10	\$ 0.41
	12	\$ -	\$ -	\$ -	\$ -	\$ -

ERCOT-wide Cumulative PNM			
year	month	pnm	pnm_accum
2022	0	\$ -	\$ -
	1	\$ 2,245.58	\$ 2,245.58
	2	\$ 14,589.18	\$ 16,834.76
	3	\$ 4,492.68	\$ 21,327.44
	4	\$ 7,843.68	\$ 29,171.12
	5	\$ 25,120.79	\$ 54,291.91
	6	\$ 4,444.47	\$ 58,736.38
	7	\$ 61,835.52	\$ 120,571.90
	8	\$ 12,243.51	\$ 132,815.41
	9	\$ 4,218.01	\$ 137,033.42
	10	\$ 7,195.67	\$ 144,229.09
	11	\$ 5,637.30	\$ 149,866.39
	12	\$ 15,653.63	\$ 165,520.02
2023	0	\$ -	\$ -
	1	\$ 3,758.67	\$ 3,758.67
	2	\$ 3,066.65	\$ 6,825.32
	3	\$ 7,327.65	\$ 14,152.97
	4	\$ 3,963.19	\$ 18,116.16
	5	\$ 8,532.76	\$ 26,648.92
	6	\$ 30,746.31	\$ 57,395.23
	7	\$ 15,736.44	\$ 73,131.67
	8	\$ 125,626.42	\$ 198,758.09
	9	\$ 46,968.45	\$ 245,726.54
	10	\$ 6,305.54	\$ 252,032.08
	11	\$ 7,639.84	\$ 259,671.92
	12	\$ -	\$ -

DA vs. RT Load Forecast Error by Hour Ending							
year	month	HE_1_4	HE_13_16	HE_17_20	HE_21_24	HE_5_8	HE_9_12
2022	1	(408)	171	670	86	190	25
	2	(1,031)	155	689	(222)	(62)	442
	3	(897)	(126)	(168)	(643)	(588)	(395)
	4	(946)	302	(321)	(854)	(1,173)	(532)
	5	(1,877)	992	(191)	(1,445)	(1,812)	(395)
	6	(1,009)	1,448	1,149	(347)	(431)	530
	7	(532)	1,469	1,099	(137)	(403)	769
	8	(318)	1,551	1,167	279	(381)	650
	9	245	1,053	940	390	96	1,245
	10	245	1,496	331	247	368	1,351
	11	(204)	286	730	449	441	698
	12	(1,011)	428	278	(233)	(269)	229
2023	1	33	392	136	210	732	1,397
	2	(28)	1,497	1,206	666	1,005	1,480
	3	(484)	459	208	89	750	931
	4	(1,127)	362	252	(282)	(373)	534
	5	(909)	1,207	1,088	(363)	(998)	467
	6	(68)	2,778	1,439	415	(586)	1,530
	7	22	3,009	1,488	468	(224)	1,085
	8	45	1,604	872	994	(355)	802
	9	(320)	1,185	417	(82)	(589)	338
	10	(322)	1,539	1,233	109	(527)	752
	11	(207)	268	863	73	186	101
	12	-	-	-	-	-	-

Monthly Average of Wind Generation by Hour Ending							
year	month	HE_1_4	HE_13_16	HE_17_20	HE_21_24	HE_5_8	HE_9_12
2022	1	13,020	9,623	9,868	12,555	13,127	10,415
	2	14,195	10,245	11,028	13,744	13,920	11,206
	3	16,027	13,581	13,844	15,591	16,250	14,236
	4	17,675	15,266	15,674	16,702	16,996	16,211
	5	19,060	14,380	16,476	18,635	17,225	15,650
	6	16,762	10,737	13,012	15,837	13,740	11,588
	7	15,609	7,947	11,386	14,680	12,513	9,484
	8	10,766	6,175	8,856	10,584	8,506	6,596
	9	11,017	5,597	6,896	10,717	8,643	5,946
	10	11,757	8,113	9,031	11,725	10,439	8,063
	11	13,853	11,574	12,093	14,140	12,744	10,994
	12	12,260	10,846	10,713	12,593	12,069	11,133
2023	1	16,786	12,978	13,256	16,258	15,896	13,255
	2	15,935	14,322	15,239	17,307	15,026	13,552
	3	16,983	12,878	13,946	16,760	15,530	13,978
	4	16,756	12,031	13,207	16,187	15,018	12,761
	5	12,744	7,265	10,625	13,140	9,807	7,209
	6	14,285	8,535	10,879	13,859	11,975	9,609
	7	16,218	8,723	10,953	14,729	13,006	9,683
	8	14,147	7,705	9,874	12,837	11,131	8,875
	9	13,994	6,223	7,888	13,447	11,182	8,244
	10	14,077	10,071	10,516	13,441	12,740	10,486
	11	12,510	9,029	9,928	13,033	11,412	9,478
	12	-	-	-	-	-	-

RT Congestion Constraint Rankings - Top 10 Constraints by Binding Frequency and Top 10 Constraints by Total Congestion Rent																
CATEGORY	YEAR	CONSTRAINT	RANKVAR	RANK	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
FREQ_EXIST	2023	NORTH EDINBURG LOBO GTC (NE LOB)	23274	1	1585	2536	2252	1723	2319	2288	2934	2356	938	2544	1799	0
FREQ_EXIST	2023	BEARKAT GTC (BEARKT)	13083	2	4477	2614	3765	2223	3	1	0	0	0	0	0	0
FREQ_EXIST	2023	HAMILT MAVERI1_1 (HAMILTON-MAVERICK)	10270	3	1221	1273	1449	2499	391	514	946	1455	343	1	178	0
FREQ_EXIST	2023	PANHANDLE GTC (PNHNDL)	7694	4	0	1653	3070	783	0	0	0	0	36	1378	774	0
FREQ_EXIST	2023	BURNS RIOHONDO 1 (RIOHONDO-MV_BURNS)	7053	5	561	924	1614	422	255	937	607	778	584	351	20	0
FREQ_EXIST	2023	WEST TEXAS EXPORT GTC (WESTEX)	6678	6	1395	1111	948	346	56	420	268	99	288	659	1088	0
FREQ_EXIST	2023	VALLEY EXPORT GTC (VALEXP)	6375	7	446	685	328	725	600	262	237	196	120	982	1794	0
FREQ_EXIST	2023	6437_F (SRCV-KNAPP)	5738	8	0	132	116	23	7	937	1825	1647	853	100	98	0
FREQ_EXIST	2023	MDSSW XFMR5 (MDSSW-MDSSW)	5484	9	300	1410	2377	1044	353	0	0	0	0	0	0	0
FREQ_EXIST	2023	6036_A (TKWSW-MGSES)	5316	10	105	212	274	114	93	262	302	988	962	915	1089	0
TOP10_RENT	2023	PAWNEE SPRUCE 1 (PAWNEE-CALAVERS)	\$ 173.00	1	\$ 2.80	\$ 3.15	\$ 0.43	\$ 0.01	\$ 0.33	\$ 17.74	\$ 21.16	\$ 97.17	\$ 30.20	\$ -	\$ 0.01	\$ -
TOP10_RENT	2023	STP-WAP LINES (STP-WAP)	\$ 127.63	2	\$ -	\$ 0.09	\$ -	\$ 0.01	\$ 2.40	\$ 3.09	\$ 20.67	\$ 101.35	\$ 0.03	\$ -	\$ -	\$ -
TOP10_RENT	2023	6036_A (TKWSW-MGSES)	\$ 93.99	3	\$ 0.63	\$ 0.54	\$ 4.19	\$ 3.08	\$ 0.86	\$ 3.11	\$ 3.60	\$ 18.23	\$ 14.46	\$ 22.29	\$ 23.00	\$ -
TOP10_RENT	2023	MDSSW XFMR5 (MDSSW-MDSSW)	\$ 85.35	4	\$ 3.79	\$ 10.99	\$ 57.66	\$ 7.53	\$ 5.38	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
TOP10_RENT	2023	WEST TEXAS EXPORT GTC (WESTEX)	\$ 79.00	5	\$ 17.01	\$ 9.87	\$ 10.76	\$ 3.44	\$ 0.21	\$ 5.51	\$ 3.41	\$ 1.37	\$ 3.16	\$ 7.04	\$ 17.21	\$ -
TOP10_RENT	2023	NORTH EDINBURG LOBO GTC (NE LOB)	\$ 69.74	6	\$ 4.19	\$ 6.47	\$ 6.94	\$ 3.60	\$ 6.77	\$ 7.06	\$ 9.91	\$ 9.28	\$ 3.90	\$ 6.63	\$ 4.99	\$ -
TOP10_RENT	2023	HAMILT MAVERI1_1 (HAMILTON-MAVERICK)	\$ 67.24	7	\$ 1.66	\$ 3.13	\$ 3.77	\$ 6.76	\$ 1.00	\$ 9.96	\$ 16.65	\$ 22.25	\$ 1.96	\$ 0.00	\$ 0.12	\$ -
TOP10_RENT	2023	BURNS RIOHONDO 1 (RIOHONDO-MV_BURNS)	\$ 61.89	8	\$ 2.12	\$ 2.98	\$ 13.91	\$ 0.90	\$ 0.99	\$ 18.72	\$ 2.72	\$ 4.39	\$ 13.89	\$ 1.24	\$ 0.03	\$ -
TOP10_RENT	2023	235_A (SJSNW-JEWET)	\$ 45.78	9	\$ -	\$ -	\$ -	\$ -	\$ 0.00	\$ 1.97	\$ 3.56	\$ 39.35	\$ 0.88	\$ 0.01	\$ -	\$ -
TOP10_RENT	2023	15080_Z (CONSW-CTFLD)	\$ 45.36	10	\$ 44.65	\$ -	\$ -	\$ 0.71	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

MONTH	RENT_TOTAL
1	145.61
2	154.48
3	260.24
4	174.51
5	88.05
6	183.76
7	176.15
8	553.47
9	257.01
10	169.08
11	110.33
12	0.00
Sum-Total	2272.70

DA Congestion Constraint Rankings - Top 10 Constraints by Binding Frequency and Top 10 Constraints by Total Congestion Rent																
category	year	item	rankvar	rank	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
FREQ_EXIST	2023	ASHERT_CATARI1_1 (ASHERTON-CATARINA)	4,722	1	592	649	707	618	514	397	217	196	232	281	319	-
FREQ_EXIST	2023	CONCHO_SANW0_1 (CONCHO-SANW)	4,081	2	195	165	365	427	388	430	438	395	428	525	325	-
FREQ_EXIST	2023	6144_A (BSPRW-STASW)	4,040	3	450	399	281	374	410	326	319	327	353	402	399	-
FREQ_EXIST	2023	PUEBLO_XFMRS (PUEBLO-PUEBLO)	3,750	4	358	568	450	280	439	406	390	350	214	128	167	-
FREQ_EXIST	2023	NORTH_EDINBURG_LOBO_GTC (NE_LOB)	3,279	5	200	275	365	203	349	358	372	271	157	377	352	-
FREQ_EXIST	2023	CATARI_PILONC1_1 (PILONCIL-CATARINA)	3,248	6	500	462	510	416	182	125	96	182	243	191	341	-
FREQ_EXIST	2023	LPLMK_LPLNE_1 (LPLMK-LPLNE)	3,174	7	316	400	603	509	352	104	87	154	126	248	275	-
FREQ_EXIST	2023	LARDVN_LASCRU1_1 (LARDVNTH-LASCRUCE)	3,131	8	251	276	352	239	196	410	420	352	116	274	245	-
FREQ_EXIST	2023	LPLBR_BRT1 (LPLBR-LPLBR)	2,935	9	48	100	59	371	430	273	477	406	410	341	20	-
FREQ_EXIST	2023	BURNS_RIOHONDO_1 (RIOHONDO-MV_BURNS)	2,636	10	341	290	518	236	114	299	232	206	129	196	75	-
TOP10_RENT	2023	PAWNEE_SPRUCE_1 (PAWNEE-CALAVERS)	\$ 111.88	1	\$ 4.36	\$ 4.27	\$ 0.72	\$ 0.20	\$ 1.06	\$ 8.70	\$ 15.11	\$ 63.93	\$ 11.01	\$ 2.17	\$ 0.36	\$ -
TOP10_RENT	2023	MDSSW_XFMR (MDSSW-MDSSW)	\$ 79.47	2	\$ 1.47	\$ 10.79	\$ 45.85	\$ 17.89	\$ 3.47	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
TOP10_RENT	2023	NORTH_EDINBURG_LOBO_GTC (NE_LOB)	\$ 64.34	3	\$ 3.86	\$ 4.95	\$ 8.64	\$ 3.55	\$ 6.50	\$ 6.21	\$ 8.87	\$ 7.21	\$ 3.76	\$ 6.62	\$ 4.17	\$ -
TOP10_RENT	2023	BURNS_RIOHONDO_1 (RIOHONDO-MV_BURNS)	\$ 64.16	4	\$ 4.70	\$ 4.11	\$ 17.60	\$ 4.44	\$ 0.95	\$ 11.92	\$ 5.11	\$ 5.47	\$ 5.62	\$ 3.16	\$ 1.07	\$ -
TOP10_RENT	2023	WEST_Texas_EXPORT_GTC (WESTEX)	\$ 62.99	5	\$ 12.91	\$ 11.98	\$ 9.60	\$ 3.47	\$ 1.29	\$ 2.26	\$ 1.51	\$ 0.27	\$ 1.98	\$ 6.18	\$ 11.53	\$ -
TOP10_RENT	2023	STP-WAP_LINES (STP-WAP)	\$ 55.88	6	\$ -	\$ 0.14	\$ 0.23	\$ -	\$ 1.34	\$ 3.18	\$ 10.29	\$ 39.70	\$ 1.01	\$ -	\$ -	\$ -
TOP10_RENT	2023	6036_A (TKWSW-MGSES)	\$ 50.05	7	\$ 0.07	\$ -	\$ 0.13	\$ 0.28	\$ 0.02	\$ 0.79	\$ 1.08	\$ 7.92	\$ 10.98	\$ 14.42	\$ 14.35	\$ -
TOP10_RENT	2023	LPLMK_LPLNE_1 (LPLMK-LPLNE)	\$ 45.26	8	\$ 2.09	\$ 4.42	\$ 13.23	\$ 9.27	\$ 4.47	\$ 0.40	\$ 0.90	\$ 1.99	\$ 1.33	\$ 3.83	\$ 3.33	\$ -
TOP10_RENT	2023	HAMILT_MAVERI1_1 (HAMILTON-MAVERICK)	\$ 40.98	9	\$ 0.88	\$ 1.73	\$ 4.41	\$ 8.63	\$ 1.15	\$ 5.67	\$ 9.32	\$ 6.87	\$ 2.15	\$ 0.04	\$ 0.13	\$ -
TOP10_RENT	2023	CHAMPL_WEIL_T1_1 (WEIL_TRC-CHAMPLIN)	\$ 39.84	10	\$ -	\$ -	\$ -	\$ -	\$ 0.00	\$ 2.16	\$ 3.02	\$ 32.59	\$ 2.07	\$ -	\$ -	\$ -

Top 10 CRR Pairs Ranked by Monthly Auction Values - Top 10 PTP Obligations by Total Transaction Values and Top 10 PTP Options by Total Transaction Values																
ft_option	year	pair	total_value	rank	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
N	2023	HB WEST-LZ WEST	\$ 82.42	1	\$ 1.97	\$ 5.50	\$ 5.86	\$ 7.71	\$ 9.85	\$ 7.68	\$ 5.06	\$ 4.11	\$ 6.45	\$ 7.77	\$ 10.33	\$ 10.12
N	2023	HB NORTH-HB HOUSTON	\$ 29.45	2	\$ 0.24	\$ 0.31	\$ 2.82	\$ 4.96	\$ 4.97	\$ 4.68	\$ 1.16	\$ 2.23	\$ 3.07	\$ 3.49	\$ 1.13	\$ 0.38
N	2023	HB HOUSTON-LZ HOUSTON	\$ 15.04	3	\$ 0.38	\$ 0.54	\$ 0.52	\$ 1.22	\$ 2.07	\$ 2.97	\$ 1.12	\$ 1.26	\$ 1.66	\$ 1.77	\$ 0.95	\$ 0.58
N	2023	HB NORTH-LZ NORTH	\$ 13.91	4	\$ 0.81	\$ 0.73	\$ 0.31	\$ 0.44	\$ 0.89	\$ 2.05	\$ 2.39	\$ 1.57	\$ 1.88	\$ 1.23	\$ 0.85	\$ 0.77
N	2023	AEEC-LZ WEST	\$ 11.14	5	\$ 1.13	\$ 0.91	\$ 0.59	\$ 0.79	\$ 0.84	\$ 0.91	\$ 0.42	\$ 0.32	\$ 1.12	\$ 0.74	\$ 1.80	\$ 1.57
N	2023	COL_COLETOG1-HB SOUTH	\$ 8.02	6	\$ 0.74	\$ 0.57	\$ -	\$ 0.08	\$ 0.27	\$ 0.88	\$ 1.15	\$ 0.97	\$ 0.98	\$ 1.00	\$ 0.67	\$ 0.70
N	2023	HB PAN-HB WEST	\$ 7.07	7	\$ 0.00	\$ 0.16	\$ 0.15	\$ 0.89	\$ 0.26	\$ 0.41	\$ 0.03	\$ 0.03	\$ 0.21	\$ 0.70	\$ 1.23	\$ 2.99
N	2023	HB SOUTH-HB NORTH	\$ 6.40	8	\$ 0.95	\$ 0.41	\$ 0.16	\$ -	\$ -	\$ 0.02	\$ -	\$ 1.99	\$ 2.88	\$ -	\$ -	\$ 0.00
N	2023	MIRASOLE_GEN-HB SOUTH	\$ 4.96	9	\$ 0.66	\$ 0.26	\$ 0.37	\$ 1.40	\$ 0.82	\$ 0.83	\$ 0.56	\$ 0.02	\$ 0.01	\$ -	\$ 0.02	\$ 0.01
N	2023	WAP_WAP_G7-HB HOUSTON	\$ 4.66	10	\$ 0.16	\$ 0.04	\$ 1.09	\$ 0.14	\$ 1.04	\$ 0.96	\$ 0.14	\$ 0.12	\$ 0.14	\$ 0.44	\$ 0.21	\$ 0.20
Y	2023	ELB_ELBCREEK-RSK RN	\$ 13.06	1	\$ 0.68	\$ 1.14	\$ 1.88	\$ 4.89	\$ 2.60	\$ 0.80	\$ 0.10	\$ 0.03	\$ 0.17	\$ 0.34	\$ 0.35	\$ 0.05
Y	2023	HB WEST-LZ WEST	\$ 8.30	2	\$ 1.81	\$ 0.78	\$ 0.04	\$ 1.08	\$ 0.86	\$ 0.76	\$ 0.04	\$ 1.27	\$ 1.28	\$ 0.11	\$ 0.12	\$ 0.16
Y	2023	LV1A_LV1B-LZ CPS	\$ 5.04	3	\$ 0.55	\$ 0.77	\$ 0.35	\$ 0.95	\$ 0.75	\$ 0.20	\$ 0.19	\$ 0.17	\$ 0.01	\$ 0.31	\$ 0.45	\$ 0.35
Y	2023	CEDROHI_CHW1-LZ CPS	\$ 4.61	4	\$ 0.42	\$ 0.63	\$ 0.43	\$ 0.42	\$ 0.64	\$ 0.59	\$ 0.31	\$ 0.21	\$ 0.07	\$ 0.35	\$ 0.28	\$ 0.27
Y	2023	RSK_RN-ELB_ELBCREEK	\$ 4.19	5	\$ 0.20	\$ 0.57	\$ 1.12	\$ 0.62	\$ 1.24	\$ 0.09	\$ 0.04	\$ 0.06	\$ 0.05	\$ 0.14	\$ 0.06	\$ 0.00
Y	2023	BORDAS_345-HB SOUTH	\$ 3.53	6	\$ 0.19	\$ 0.23	\$ 0.74	\$ 0.16	\$ 1.55	\$ 0.02	\$ 0.04	\$ 0.21	\$ 0.12	\$ 0.07	\$ 0.16	\$ 0.03
Y	2023	HB NORTH-LZ NORTH	\$ 3.42	7	\$ 0.13	\$ 0.57	\$ 0.41	\$ 0.24	\$ 0.21	\$ 0.34	\$ 0.14	\$ 0.25	\$ 0.29	\$ 0.20	\$ 0.22	\$ 0.43
Y	2023	SWTWN4_WND45-LZ CPS	\$ 3.26	8	\$ 0.14	\$ 0.12	\$ 0.33	\$ 0.95	\$ 0.73	\$ 0.32	\$ 0.11	\$ 0.08	\$ 0.09	\$ 0.27	\$ 0.09	\$ 0.03
Y	2023	RIONOG_ST1-LZ CPS	\$ 3.15	9	\$ -	\$ -	\$ 0.11	\$ 0.10	\$ 0.76	\$ 0.89	\$ 0.31	\$ 0.17	\$ 0.25	\$ 0.35	\$ 0.12	\$ 0.08
Y	2023	HB SOUTH-LZ SOUTH	\$ 3.10	10	\$ 0.16	\$ 0.20	\$ 0.15	\$ 0.37	\$ 0.42	\$ 0.60	\$ 0.09	\$ 0.40	\$ 0.28	\$ 0.32	\$ 0.08	\$ 0.05